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RESOURCES

INVESTOR PRESENTATION MARCH 2023

PRIVATE JUNIOR EXPLORATION COMPANY
GOLD, SILVER AND COPPER IN LAOS

PRESENTATION AGENDA

- LHBS Sokdee Exploration Update
- Our Investment Tactics, Strategy, and Current Situation
- Facts and Figures
- Why Should I Invest
- Technical Presentation (available on demand)

LHBS SOKDEE PROJECT

- Sokdee Project Location and Infrastructure
- Cross Section Summarizing First 2022 Drill Program Results
- Significant Exploration Upside
- Namthom-Mouk System:
  Same size when compared with other world-class elongate porphyry systems
- Conclusion on Sokdee Potential
- Location of Exploration Properties of Annamite

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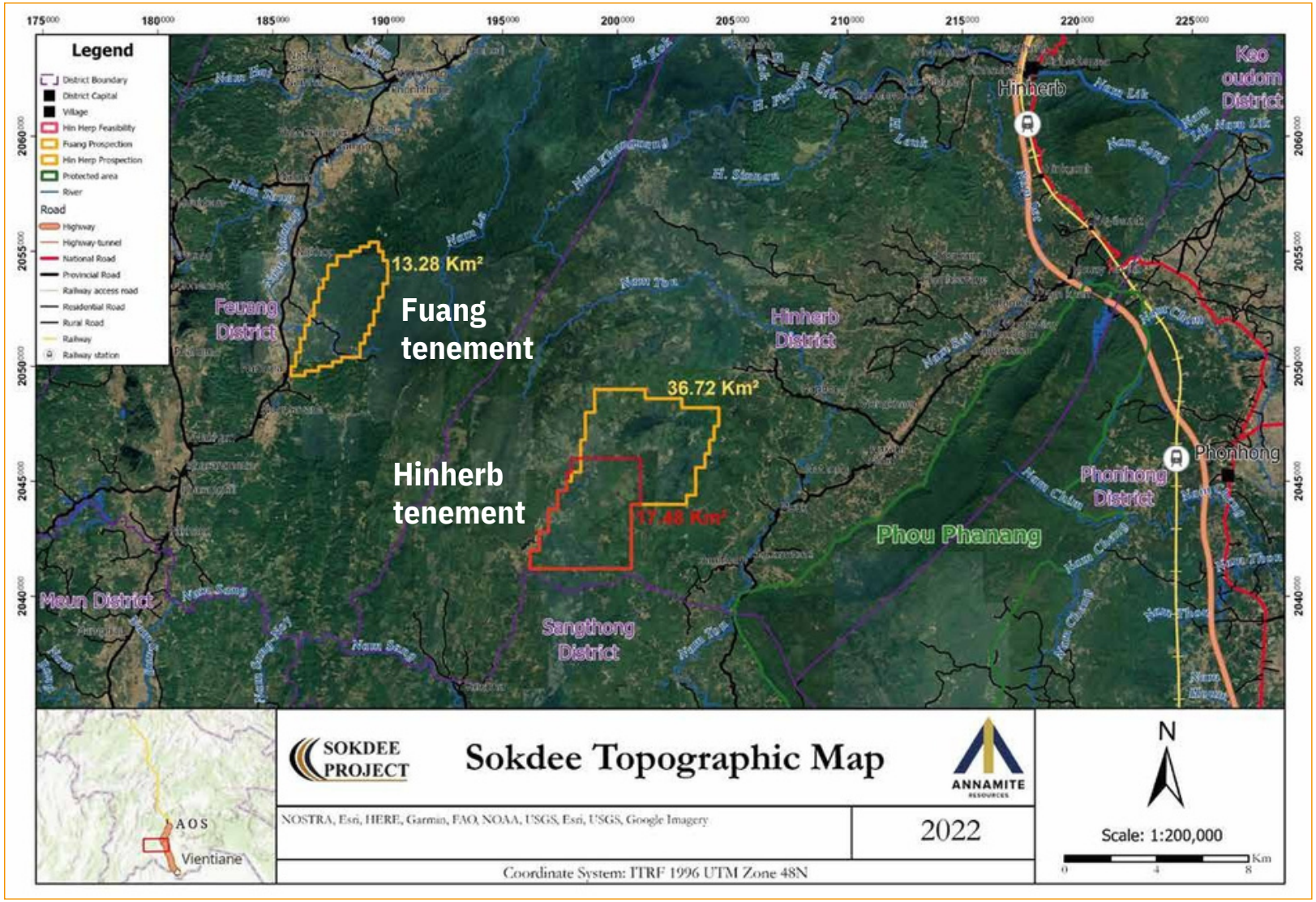
SOKDEE PROJECT LOCATION AND INFRASTRUCTURE



- Loie mineral belt developed during Permo-Triassic epoch [250Ma]

- Comprises intermediate-felsic volcanics intruded by dioritic porphyries

- Sokdee concession is 50km2, located 100 km NNW of Vientiane and 30km west of a new highspeed railway line and highway. Hydroelectric powerlines also located 30km away

- Rural location, low density farming and rubber plantations. Nearest village of Namthom lies 6km from the prospect

CROSS SECTION SUMMARIZING FIRST 2022 DRILL PROGRAM RESULTS

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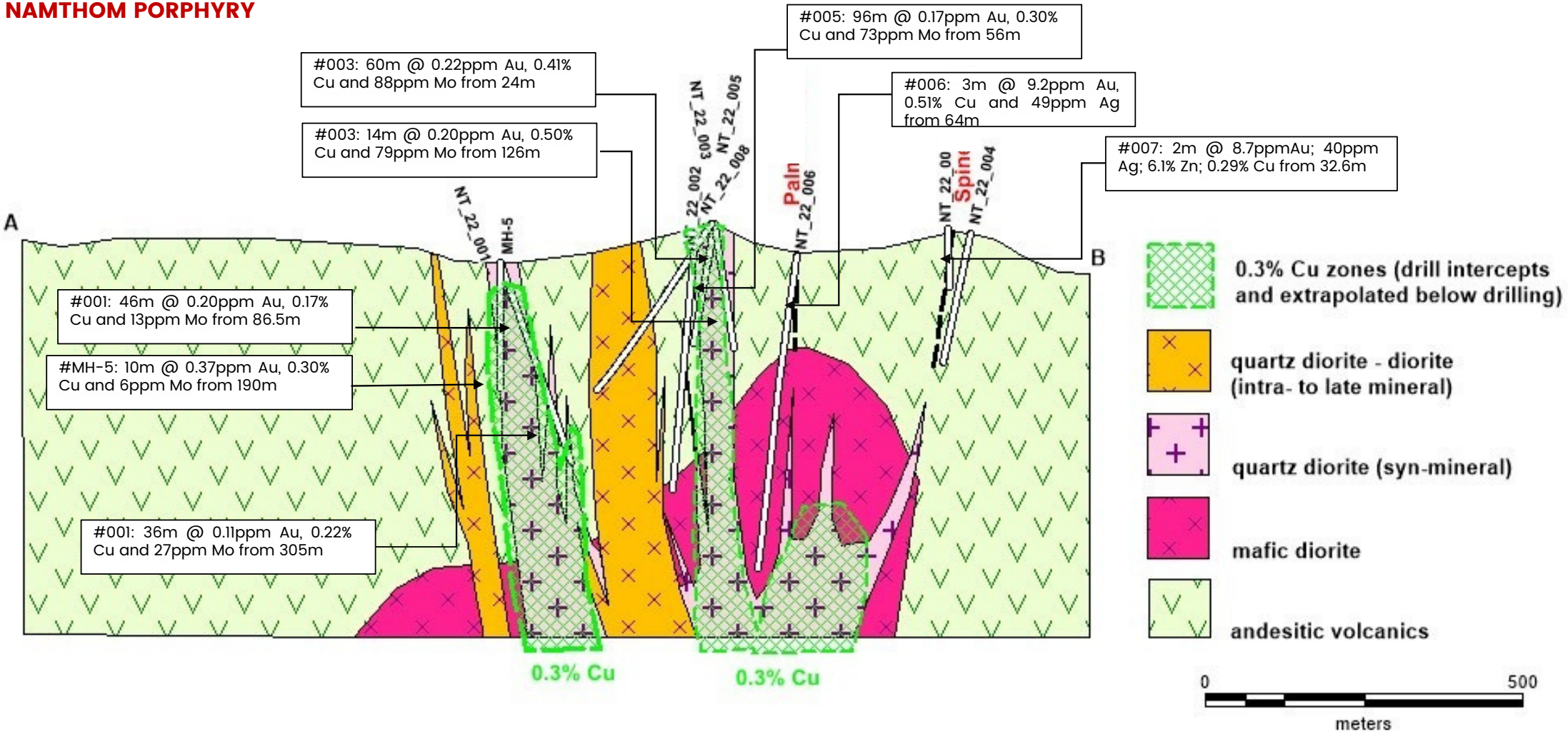
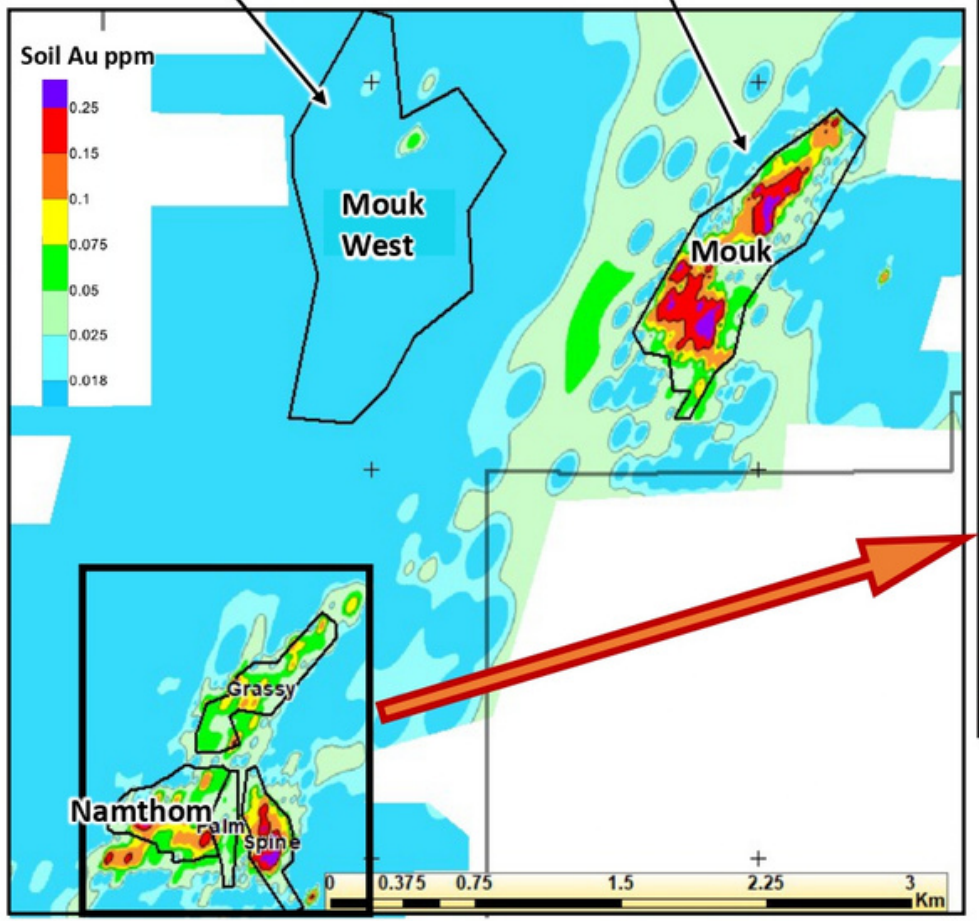
NAMTHOM PORPHYRY

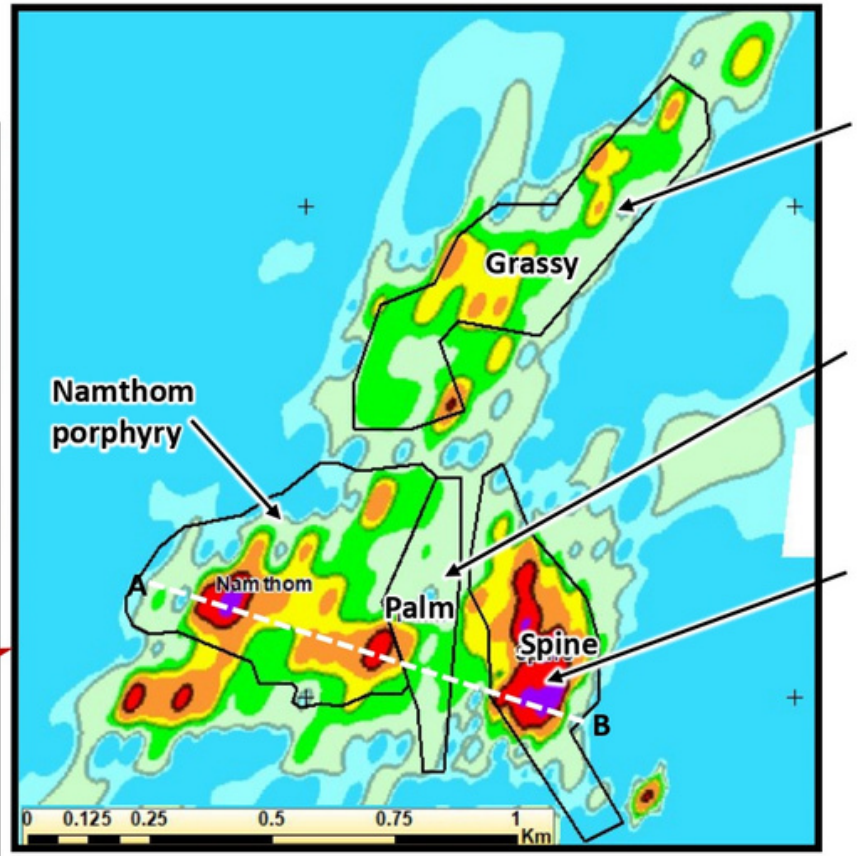


SIGNIFICANT EXPLORATION UPSIDE IN Cu-Au-Mo PORPHYRY AND RELATED MINERALIZATION

Mouk West:
A new untested 2000m long Zn soil anomaly, also with soil Ni > 1%; Cr > 3%

Mouk:
A new untested 1600m long Au-Ag-Zn-Cu-Mo soil anomaly





Grassy:
Untested Au-Ag-Zn-Cu-Mo soil anomaly. *Grab samples up to 8g/t Au*

Palm:
Porphyry edge fault:
Hole 006: 3m @ 9.2ppm Au, 0.51% Cu and 49ppm Ag from 64m

Spine:
Peripheral to porphyry Au-Ag-Zn-Cu anomaly: 450m strike.
Hole 007: 2m @ 8.7ppm Au, 40ppm Ag, 6.1% Zn, 0.29% Cu from 32.6m

Cross section A-B on next slide

NAMTHOM-MOUK AT THE SAME SCALE AS THE OTHER WORLD-CLASS ELONGATE PORPHYRY SYSTEM COMPARABLES

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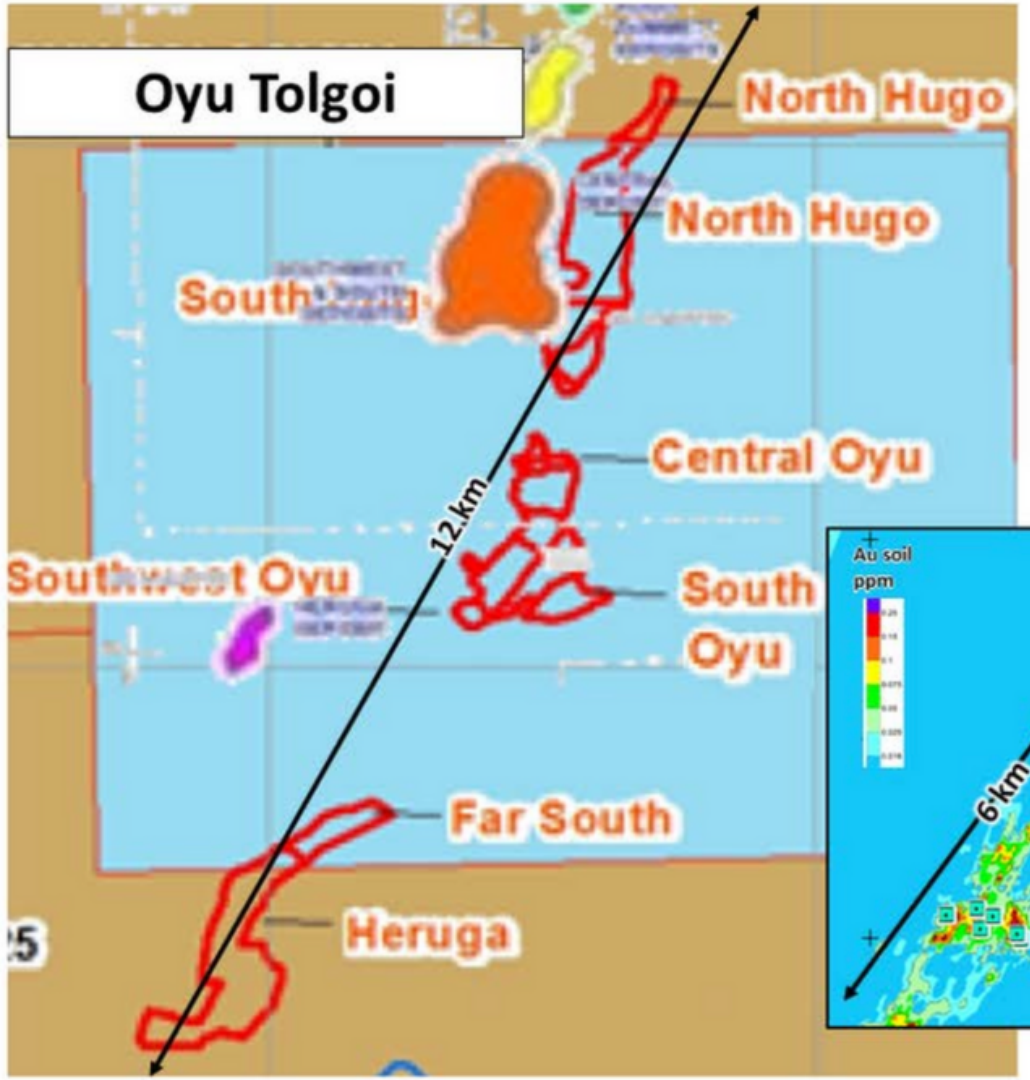
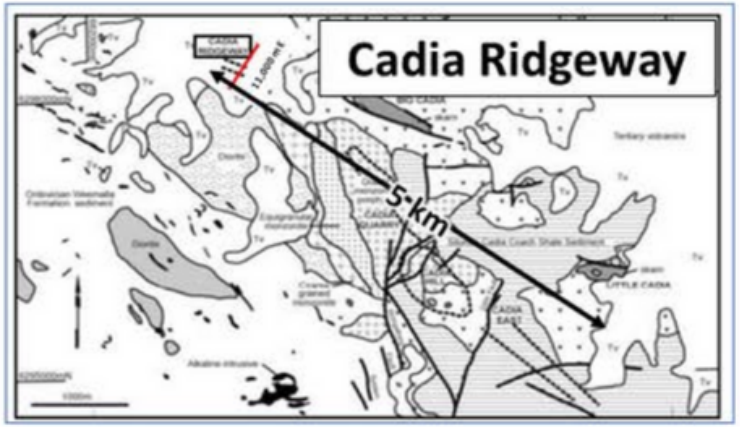
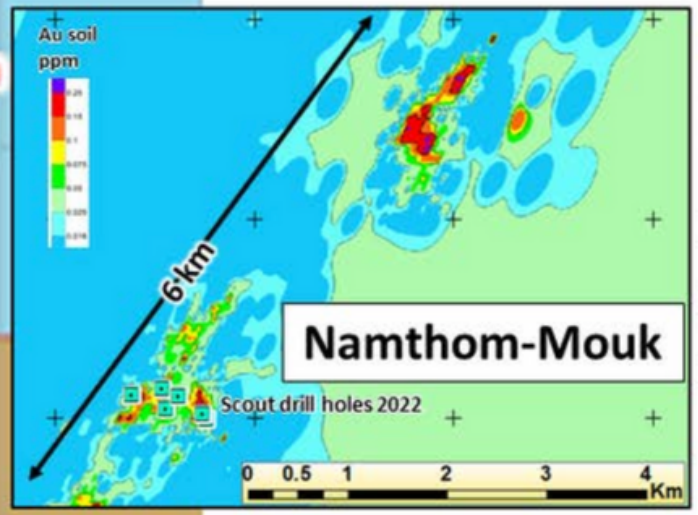
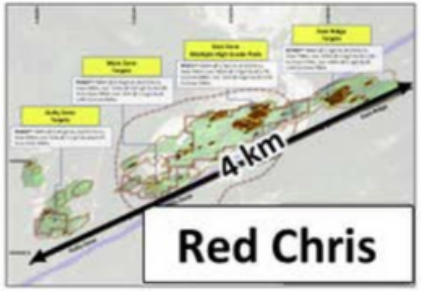
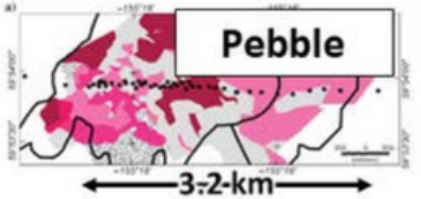








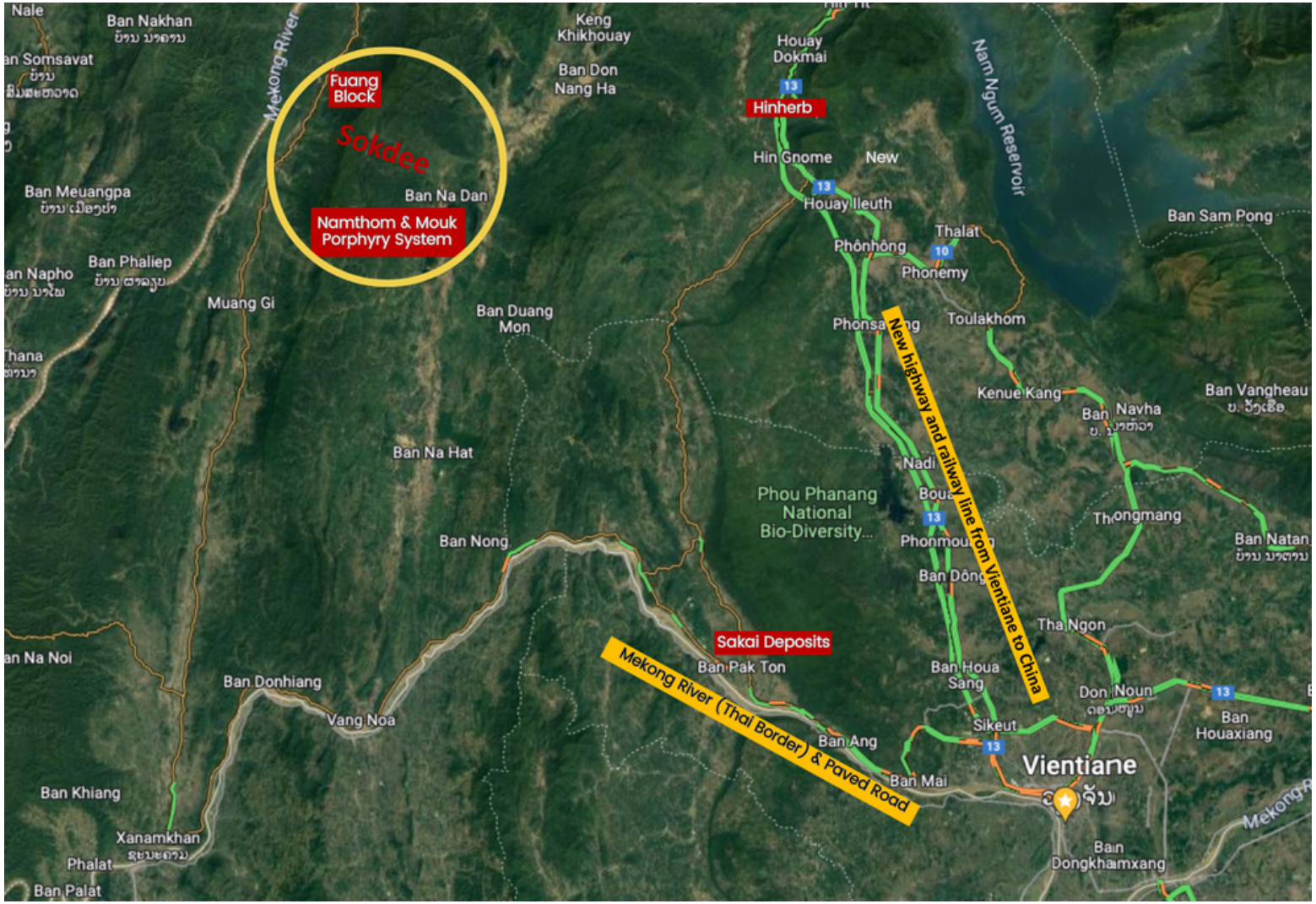


CONCLUSION ON SOKDEE POTENTIAL

DRILL RIG SET UP ON NT_22_003, 17 JUNE 2022

- The Namthom deposit, Mouk and Mouk West targets, and peripheral mineralization located in the Hinherb tenement show a large system of differing mineralization styles.
- The entire system strikes NE-SW for >6km with at least one central porphyry at Namthom, likely 2 blind porphyries around Mouk and peripheral Au-Ag-Cu-Zn bodies, comprising nine targets. Additional robust soil anomalies in Mouk are showing the great potential of the entire system.
- Holes NT_22_001, 003, 005 and 008 all intersected porphyry with visible chalcopyrite and molybdenite, both disseminated and in B-veins. The best intersection in NT_22_003 with 60m @ 0.22ppm Au, 0.41% Cu and 88ppm Mo from 24m.
- Indications that the main body of potentially higher grade occurs at depth suggested by the presence of D veins at shallow depth; some bornite; and an intersection in NT_22_003 at 126m of 14m @ 0.20ppm Au, 0.50% Cu and 79ppm Mo.
- Highly promising initial intersections in peripheral targets: Palm with 3m @ 9.2ppm Au, 0.51% Cu and 49ppm Ag from 64m and Spine with 2m @ 8.7ppm Au; 40ppm Ag; 6.1% Zn and 0.29% Cu from 32.6m.
- Trenching started in March 2023 at Grassy to be followed by RC drilling on Mouk, Spine, and Palm targets, plus later DD deep drilling at Namthom.

LOCATION OF EXPLORATION PROPERTIES OF ANNAMITE



Southeast Asia is a collage of continental blocks assembled by the closure of multiple Tethyan & back-arc ocean basins now represented by suture zones

Current focus on Au-Ag & Cu-Au in Loie Fold Belt:

- Sokdee Project
- Sakai East Project
- Sokdee West and Sokdee East Projects

For all projects, good road access, only 60 - 100 away km from Vientiane

No major social and environmental issues as in remote rural areas

OUR INVESTMENT TACTICS, STRATEGY, AND CURRENT SITUATION

ANNAMITE RESOURCES

- We have Surfaced Real Potential
- Our Business Model
- Identify, Walk, Think, JV, Drill leading to Discovey
- Our Strategy is Working
- A Very Experienced Board and Management

WE HAVE SURFACED REAL POTENTIAL

Our approach is to find Large and/or High-Grade projects to justify significant investment in Laos. Our two current projects already exemplify this objective

1. **Sokdee: Large porphyry Cu-Au-Mo system and associated skarns/epithermal Au-Ag deposits.**
2. **Sakai: High-grade epithermal Au-Ag vein/stockwork system.**

Sokdee is our flagship project which includes the Namthom Cu-Au porphyry system and many additional significant stream sediment anomalies. Sokdee is located 100km northwest of Vientiane.

With appropriate exploration, the Namthom porphyry system and adjacent related mineralization hold potential for large, medium to high-grade deposits with district & regional upside.

In parallel, we are securing additional ground in partnership with Lao Mining Development (LMD).

OUR BUSINESS MODEL

ANNAMITE RESOURCES

LAOS FOCUS ON MINERALIZED BELTS
- Eastern Loie Belt has undergone very little modern exploration

PROJECT ACCELERATOR MODEL
- JV tenements with near-term drill targets to rapidly move up value curve

AGILE & EXPERIENCED MANAGEMENT TEAM
- Proven Track record
- High Quality Expat & Lao Team
- 12 years Presence in Laos

ATTENTION TO DELIVERING SHAREHOLDER VALUE
- Management, team and shareholder alignment

CONSOLIDATING LAOS EXPLORATION LICENSES
- Leveraging proprietary datasets and extensive local experience to identify high quality targets tenements held by potential Joint Venture (JV) partners

DEEP KNOWLEDGE OF THE LOCAL MINERAL ENVIRONMENT WITH PROVEN ENDOWMENT AND LIMITED PREVIOUS EXPLORATION
- Known mineralization between Truong Son and Loei - Petchabun belts

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IDENTIFY

THINK & WALK

JOINT VENTURE

DRILL

DISCOVERY

OUR STRATEGY IS WORKING: THE PROJECT DEVELOPER MODEL

Our approach is to find Large and/or High-Grade projects to justify significant investment in Laos. Our three current projects, Sokdee, LMD, and Sakai East, already exemplify this objective.

Leveraging our expertise in negotiation, exploration and early stage development to cover all aspects of the exploration spectrum including geology, mining, environmental/social, permitting and raising funds and building good relationships with government and business.

Favourable Geology, Exploration/ Permitting Financing Expertise + **Governmental & Local Contacts** = **An Immediate Compelling Opportunity**

A VERY EXPERIENCED BOARD AND MANAGEMENT WITH THE RIGHT COMBINATION OF SKILLS

CHRISTOPHER GOSS - Chairman
Christopher is a minerals financier & economist, who ran business development for natural resources for the IFC (International Finance Corporation) out of the London office from 2006-2010. IFC is the private sector arm of the World Bank Group and is a major private sector investor in mining in emerging markets. Earlier he led IFC mining transactions in Africa, Russia, Central Asia, and Latin America. Prior to that, he advised African governments in natural resource policy and negotiations in Ghana, Tanzania, Mozambique, and Swaziland. From 2010—2017 he was on the board of and latterly Non-Executive Chairman of Triple Plate Junction, now Tethyan Resources, which was listed on AIM in London. Tethyan was subsequently taken over by Adriatic Metals in 2020.

DIDIER FOHLEN - Chief Executive Officer & President
Didier has an engineering degree from the School of Geology and Mines, Nancy, France. He has 40 years of experience in natural resources, energy, and geoscience including senior management positions in project finance, exploration, mine development, operations, and closure/rehabilitation. This included 15 years in the World Bank Group/IFC mining group working in Europe, Africa, the Middle East, Asia, and Russia, three years with Areva Mines, managing new projects in Canada, Niger, and Namibia as well as historical mines in the US and France. Over the last 10 years, he held various top positions in Lydian International and was Founder and then Executive Director of Tethyan Resources. Didier has set up junior exploration companies and created 4 years ago SustainRisk a Natural Resources & Sustainability Advisory. Didier has worked on various due diligence assignments in South America, Europe, and Africa. He has about 5 years of working experience in Laos.

RAEL LIPSON – Independent Director
Dr. Lipson is a consulting geologist & previously Chief Geologist for Gold Field Ltd Denver office, with +45 years of global exploration and mine experience. He combines "hands-on" fieldwork with desktop studies, for value adding. He unlocks hidden resources by interpreting copious amounts of data, particularly where complex structural geology is involved. He is a believer in coaching and leading the next generation. Rael has assessed the geological potential of Au & Cu-Au deposits worldwide, from greenfields to producing mines, for JV or acquisition opportunities. Early on he worked for Phelps Dodge in South Africa and the USA. Since leaving Gold Fields in 2013, Rael now serves on the board of Mako Mining Corp. and is a technical advisor to 2 other companies. He also teaches a graduate course on Exploration Targeting at the Colorado School of Mines.

TAN CHOON LENG – Independent Director
Choon Leng is a highly regarded Corporate M&A and Private Wealth lawyer and leads JurisAsia's Corporate Practice. With over 20 years of experience advising on complex, multi-jurisdiction M&A and corporate transactions in Southeast Asia, Choon Leng is a seasoned advisor to MNCs, Asian conglomerates, private equity funds, and family offices. He is dual qualified in Singapore and England & Wales and has been consistently recognized for his expertise in various legal publications including IFLR1000, Euromoney's Asialaw Profiles, and Legal Week's Private Client Global Elite. Choon Leng has authored and edited numerous articles and legal publications in M&A, corporate law, and private wealth. He is currently a visiting lecturer at the Paris-based Sorbonne-Assas International Law School where he lectures on international M&A.

A VERY EXPERIENCED BOARD AND MANAGEMENT WITH THE RIGHT COMBINATION OF SKILLS

DUANGMALA PHOMMAVONG – Independent Director
Pathana is the Founder, Chairman of the Board, and Chief Executive Officer of PanyathipInternational School (PIS), a private international school company established in 2002, with 3 campuses in Vientiane and one in Savannakhet, Laos. Prior to this, in the 1990s, Ms. Panyathipfounded a food and catering company in Vientiane. Her extensive business experience in Laos along with her success early in her career in setting up PIS is key to supporting the development of Annamite. Pathanahas a master's degree in business management from the National University of Laos, and recently received several awards from the ASEAN Business Forum and the Lao National Chamber of Commerce for her achievements in establishing new ventures. She is the head of the Sustainability Committee.

ALEX PYNG - Chief Financial Officer
With a CPA from Australia and working as a Chartered Accountant in Malaysia since 1998, Alex has over 28 years of professional experience gained from audit, banking, financial controlling and managing the Finance Shared Services Centers across various industries. Before joining Annamite, Alex was the CFO of Voestalpine Specialty Metals Pte Ltd in Singapore, a subsidiary of Voestalpine Group (a leading global steel and technology Group from Austria). From 2015 to 2022, he covered the Finance & Administration functions for Asia Pacific and Middle East regions, plus overseeing the Global Oil and Gas business units located in North America/North Sea/APME. Prior to that, he was the CFO of Tri-Star Industries Pte Ltd in Singapore for more than 3 years from 2012. Besides Singapore, Mr Pyng had set up and/or managed companies spanning Malaysia, Thailand, Indonesia, Myanmar and China. Alex is based in Singapore at our corporate office.

PAUL BURRELL - Chief Geologist
Paul is an Australian expatriate geologist with more than 30 years of continuous experience in mineral exploration project generation and management, in Australia, South America, and Southeast Asia. Paul's commodity experience includes platinum group metals, gold, base metals, and industrial minerals. Paul is a Registered Professional Geoscientist (RPGeo) with the Australian Institute of Geoscientists and is a Competent Person for precious and base metals in deposit types including porphyry/epithermal and sediment-hosted. Paul has worked in Laos since 2011, initially managing district exploration for MMG Limited at SeponMine then in 2017 established SavanResources, a Lao-owned exploration consulting company. He joined Annamite in June 2019 and was instrumental in recognizing the potential of the NamthomCu-Au porphyry system.

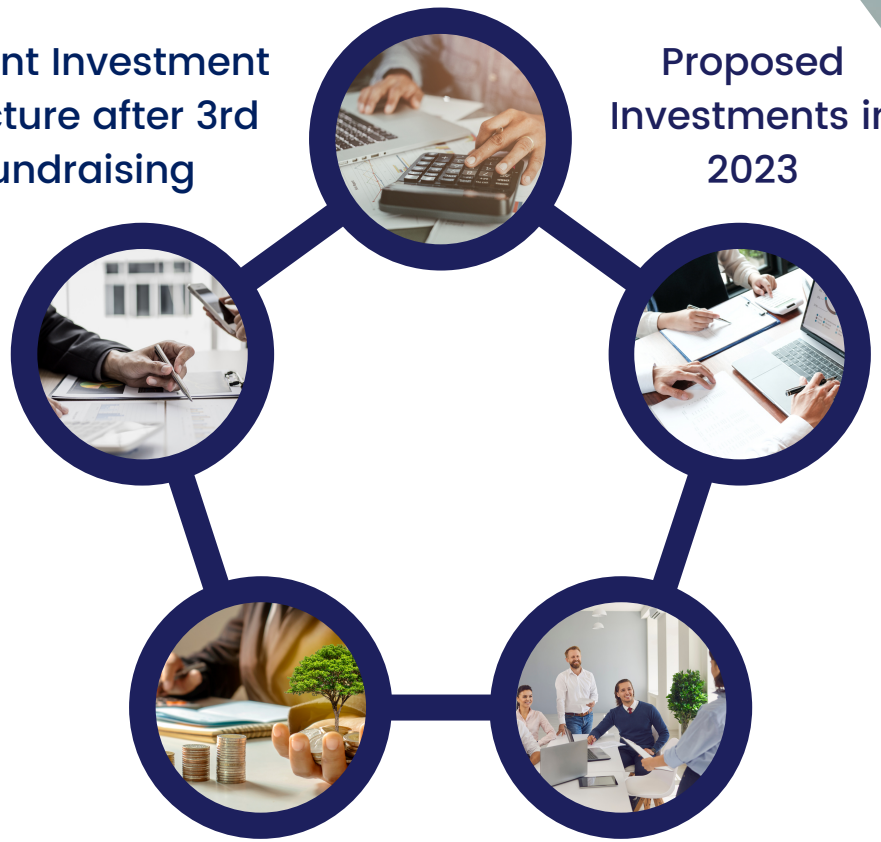
CHAN MOUANMANY – Senior Manager Finance and Investor Relations
Chan holds bachelor's degrees in business administration, finance & banking and an MBA (Vientiane, with Australian curriculum). She has 18 years of experience in a variety of assignments related to financial and human resources management in the education, utilities (EDL), and travel industries. She has a proven track record in implementing corporate policies and developing leadership. Since joining in December 2019, Chan's role is to oversee the financial function of Annamite and manage investor relations. Today Chan is managing our Vientiane office with six permanent staff, in addition to overseeing the accounting
and human resources function of exploration activities

FACTS AND FIGURES

Financial & Corporate Progress as at end of February 2023

Current Investment Structure after 3rd Fundraising

Proposed Investments in 2023



Derisking and adding value

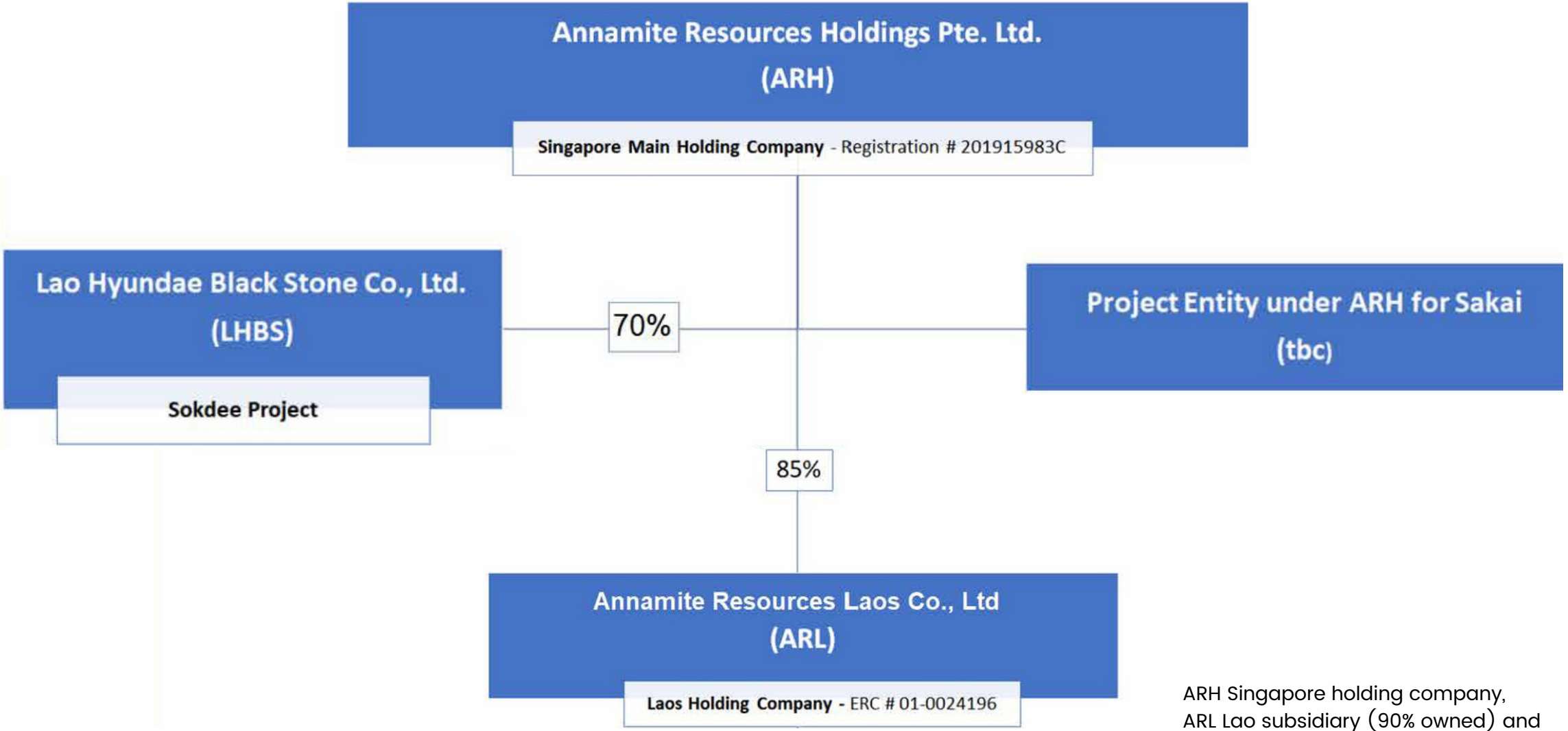
Corporate Structure

CORPORATE PROGRESS AS OF END-NOVEMBER 2022

ANNAMITE RESOURCES

- With US$3.1k raised since mid-2019, Annamite is ready to advance exploration activities during 2023 at Sokdee. In 2019-21, funds have been used for carrying out due diligence on projects, paying arrears on Sokdee, completing the LHBS and LMD transactions, G&A and initial exploration program at Sokdee in 2022.
- Annamite and its partners in the Sokdee deal with Lao Hyundae Blackstone Co. (LHBS) have paid all arrears (US$872k) to the Government of Laos, allowing the reinstatement of the Sokdee investment, exploration, and feasibility licenses.
- Progress in the field was greatly impeded by COVID pandemic restrictions in 2021.
- Annamite completed the first exploration program at Sokdee between March and November 2022, spending $1,000k. Results are presented in the LHBS-Sokdee section.
- Annamite is seeking new exploration licenses with LMD and other partners in Q2 2023.
- Cash available at end of February is $300k

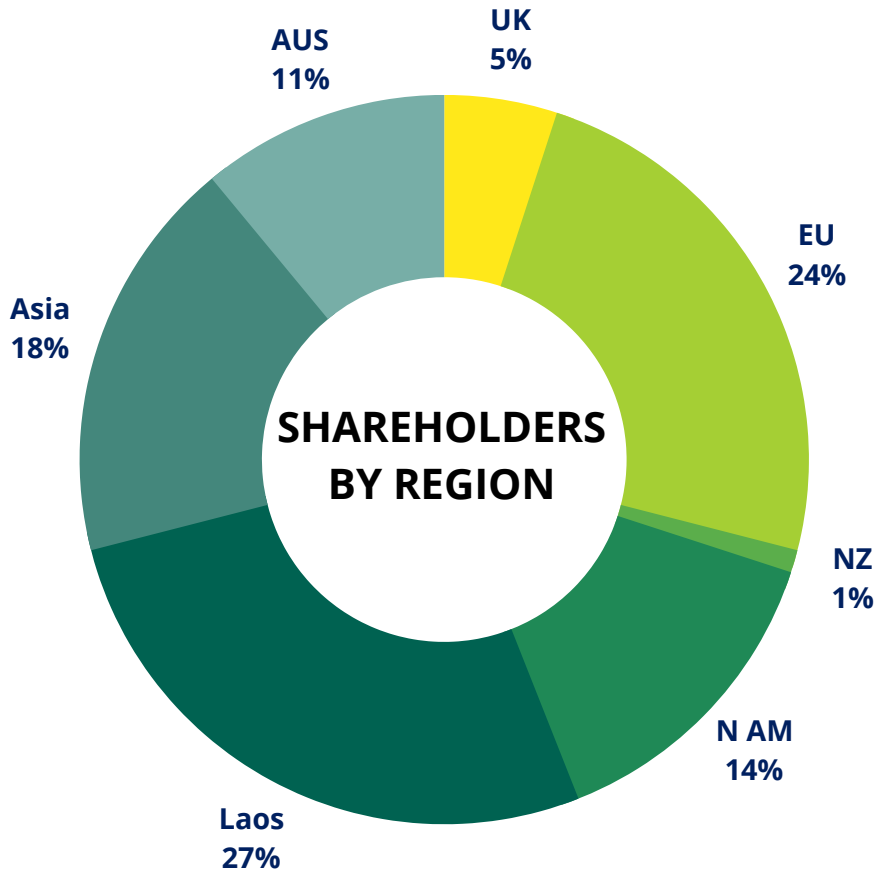
CORPORATE STRUCTURE



ARH Singapore holding company, ARL Lao subsidiary (90% owned) and LHBS (70% owned), all under ARH.

CURRENT INVESTMENT STRUCTURE AFTER THIRD FUNDRAISING

- Three consecutive raises completed after initial Founders investment (US$130K)
- The current implied value of the company is $4.4M
- Before the 4th raise, No of shares outstanding is 72.5M with 48 shareholders
- $1.5M already committed on Fourth Raise
- A variety of investors from Europe, Australia, Asia, and North America provide an excellent shareholder base to grow the company
- The solid base of Lao shareholders is key to securing licenses and building relationships with all stakeholders



DERISKING AND ADDING VALUE

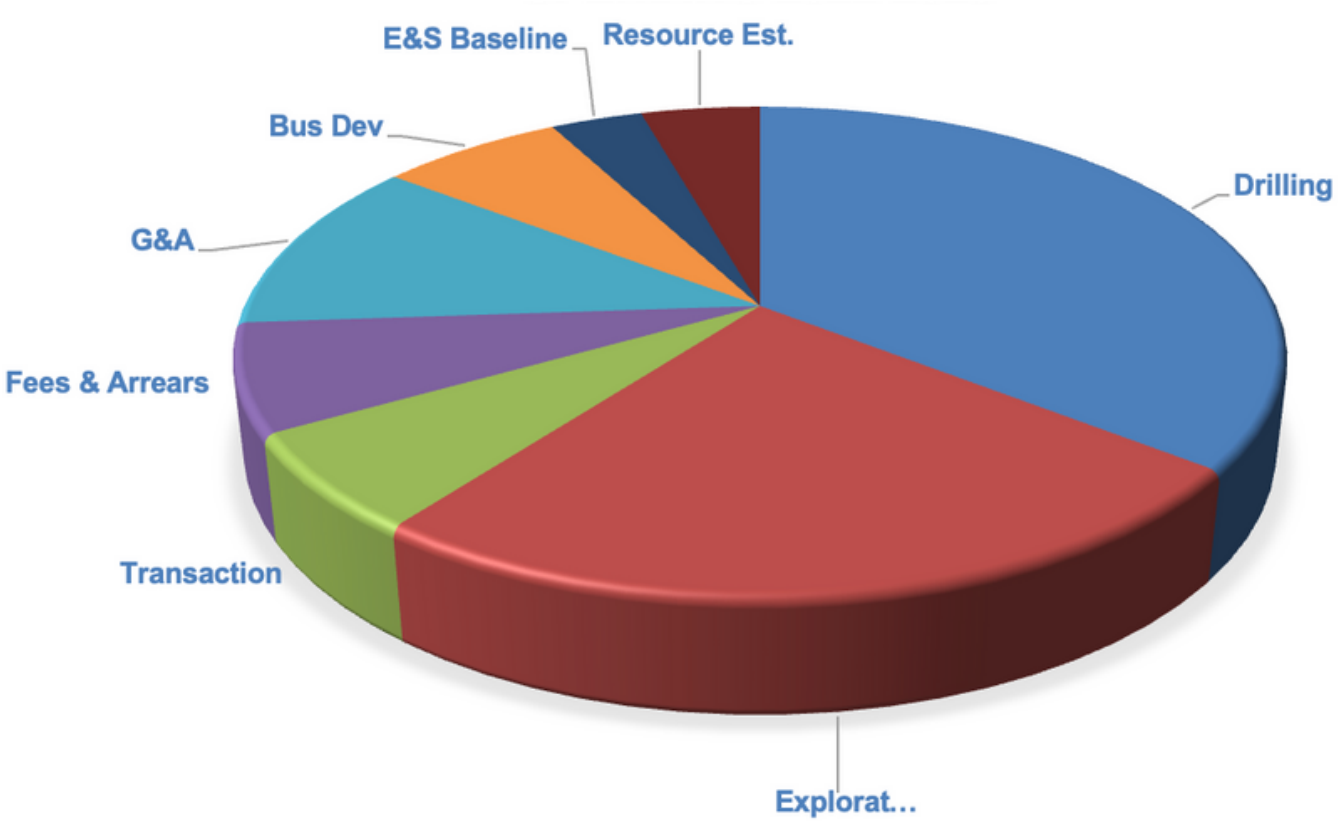
ANNAMITE RESOURCES

	July 2019	Nov 2020	May 2021	Aug 2022	Nov 22 – Apr 23
Government relationships	Minimal – introduce Annamite as new Junior explorer	Increasing government contacts – raise Annamite profile with Lao shareholders involvement	Further increase of contacts to Ministerial level. Sokdee seen as potential source of significant tax revenue. Slow pace of progress owing to COVID lockdowns	Significant cordial contact with govt. to Prime Minister level. Network of relationships throughout key ministries firmly established, primarily by key Lao shareholders	
Security of tenure	NA	Sakai East tenement secured	Arrears of Sokdee JV partner HBS's holding fees paid to government ($582K)	Troublesome JV partner sidelined. 70% ownership of Sokdee transferred to Annamite. Exploration license granted over Hinherb and Fuang tenements and feasibility license being processed for Namthom	
Raise/price/amt.	Founders @ 1.5c $130K	Raise 1: F&F @ 3c $389K	Raise 2 @ 4c $1,331K + loan $120k	Raise 3 @ 6c $362K Total to-date $2.33M	Raise 4 @ 12c for $2.5 - $3M
Technical status	No JV deals; no projects	Shortlisted projects based on >25 data reviews and site visits. Sakai East JV deal closed. Project drilled with encouraging results. Sokdee project identified, and path charted towards a JV with Korean owner Hyundae Black Stone (HBS)	Sokdee technical and legal due diligence with preliminary field work completed. Namthom porphyry Cu-Au potential recognized	Initial $700K scout drilling program confirms presence of large-scale porphyry Cu-Au-Mo system and discovery of two adjacent precious metal targets with possible economic intersections in each, ranging from 0.4 to 1.2 km in strike length	Proposed use of funds • Multiple short holes along strike into porphyry-adjacent Palm and Spine targets • Deep holes into Namthom porphyry • Drill test new Mouk soil geochemical target • Produce rough inhouse resource estimates

COVID

PROPOSED INVESTMENT IN 2023

FOURTH ROUND BEFORE APRIL 2023: $2.5-3M @ 12C
PLUS OPTIONS @ 1 FOR 12 SHARES (@$0.15) 2 YEARS



Already $1.5M raised - The implied value of the company after the successful completion of a $3M raise is approximately $13m including the new money

USE OF PROCEEDS - 2023

Description	Budget US$k
	$3.0M
SOKDEE PROJECT	
Payment of fees attached to licences	100
Palm, Spine, Mouk, Grassy & Namthom scout drilling RC	883
$100/m - meters RC	*8 830*
Namthom Porphyry 2nd scout drilling programme DD	570
$190/m - meters DD	*3 000*
Improvements to access for drilling all year round	200
Sokdee regional exploration including IP geophysics	30
Environmental and social baseline	50
Resource estimate	50
LBHS company legal fees and accounting	50
Exploration budget Nov-Dec 22 (infill soils, drone mag & mapping)	170
Construction of exploration camp on site	150
sub-total	**2 253**
LMD JOINT VENTURE	
Payment of deposit attached to licence	50
Initial geochemical programme Sokdee South	50
Regional exploration programme Sokdee South &	50
JDA legal, transaction and registration costs	60
sub-total	**210**
ARH/ARL & LHBS CORPORATE G&A	
ARH/ARL Corporate G&A November 2022 - June 2023	224
LHBS Corporate G&A November 2022 - June 2023	120
Business development and investor relations	80
sub-total	**424**
Miscellaneous 5% on exploration	**113**
GRAND TOTAL	**3 000**
FUNDING	
Cash available end November	266
Pending shareholders transfer 3rd Round	23
4th Round investors to date	500
New investors 4th Round	1 711
Major mining company contribution	500
TOTAL FUNDING	**3 000**

WHY SHOULD I INVEST?
PRIVATE PLACEMENT US$2.5-3M

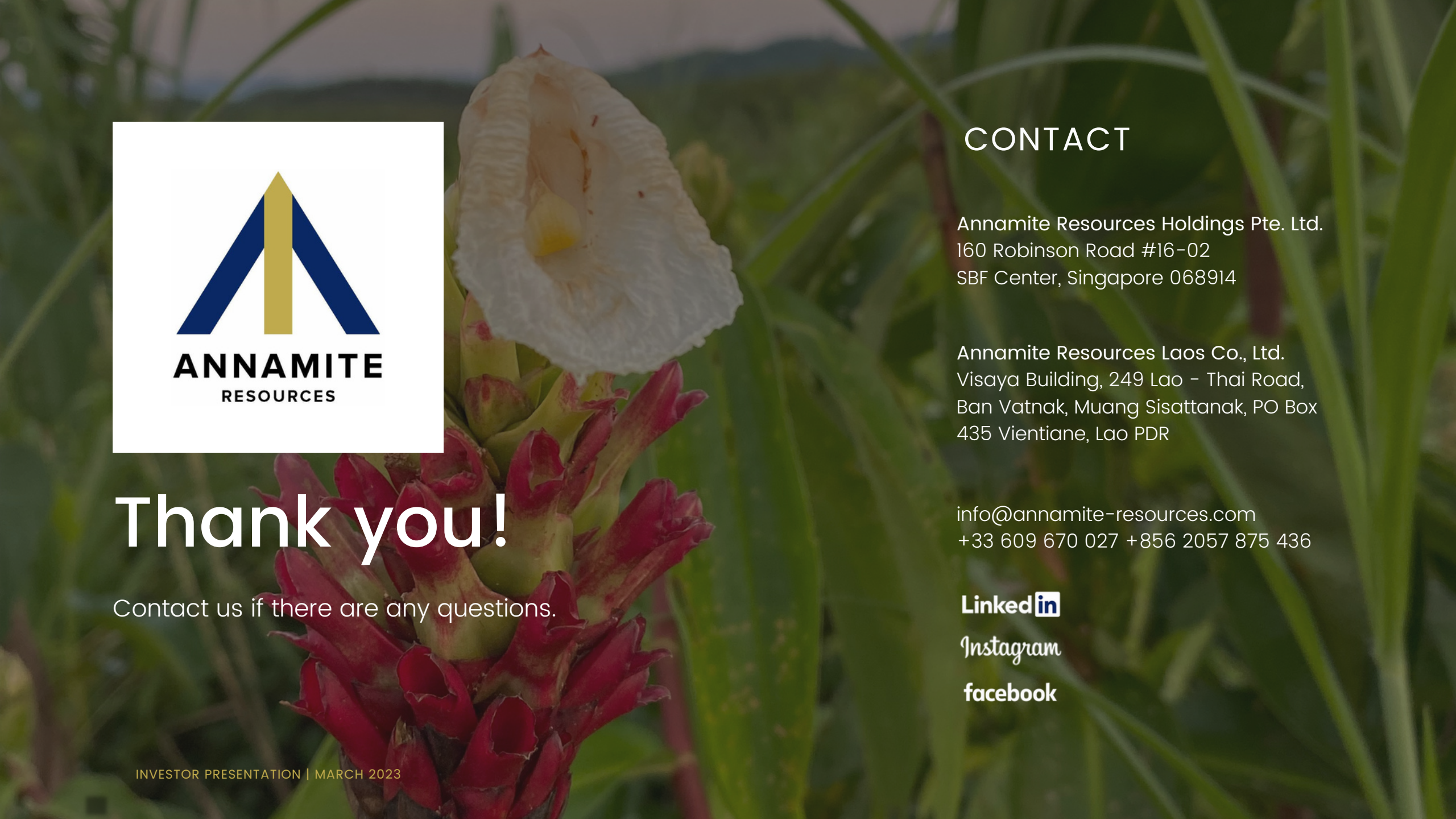
- **From mid-2021 to end-2022, Annamite has advanced significantly in our corporate development and has surfaced real potential.**

- **Scout drilling and soil sampling in Sokdee has defined three distinct mineralization styles with mineralization both near surface and at depth:**
  - Namthom and Mouk Cu-Au-Mo porphyries
  - Palm high-grade Au-Cu-Ag veining (epithermal?)
  - Spine high-grade -Cu veining (epithermal/skarn?)
  - Mouk West Au-Zn-Ag (need drilling to assess style)
  - Grassy untested Au-Zn-Ag-Cu-Mo anomaly

- The 2022 exploration program has added considerable value to our company. Hinherb contains the six prospects mentioned above, and additional targets to be identified.

- We have secured tenure in the project area and have established a unique network of government and business contacts in Laos.

- Our 2023 exploration program at Sokdee includes trenching, multiple short RC holes along strike into the non-porphyry targets, a few deep DD holes into the Namthom porphyry, drill testing of new soil geochemical targets at Mouk and Mouk West, additional geophysical surveys, and the generation of in-house resource estimates.



Thank you!

Contact us if there are any questions.

CONTACT

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