



**ANNAMITE
RESOURCES**



Investor Presentation

JANUARY 2024



Copper producers warn of lack of mines to meet demand for metal

Warning comes as falling prices hit commodity vital for green transition

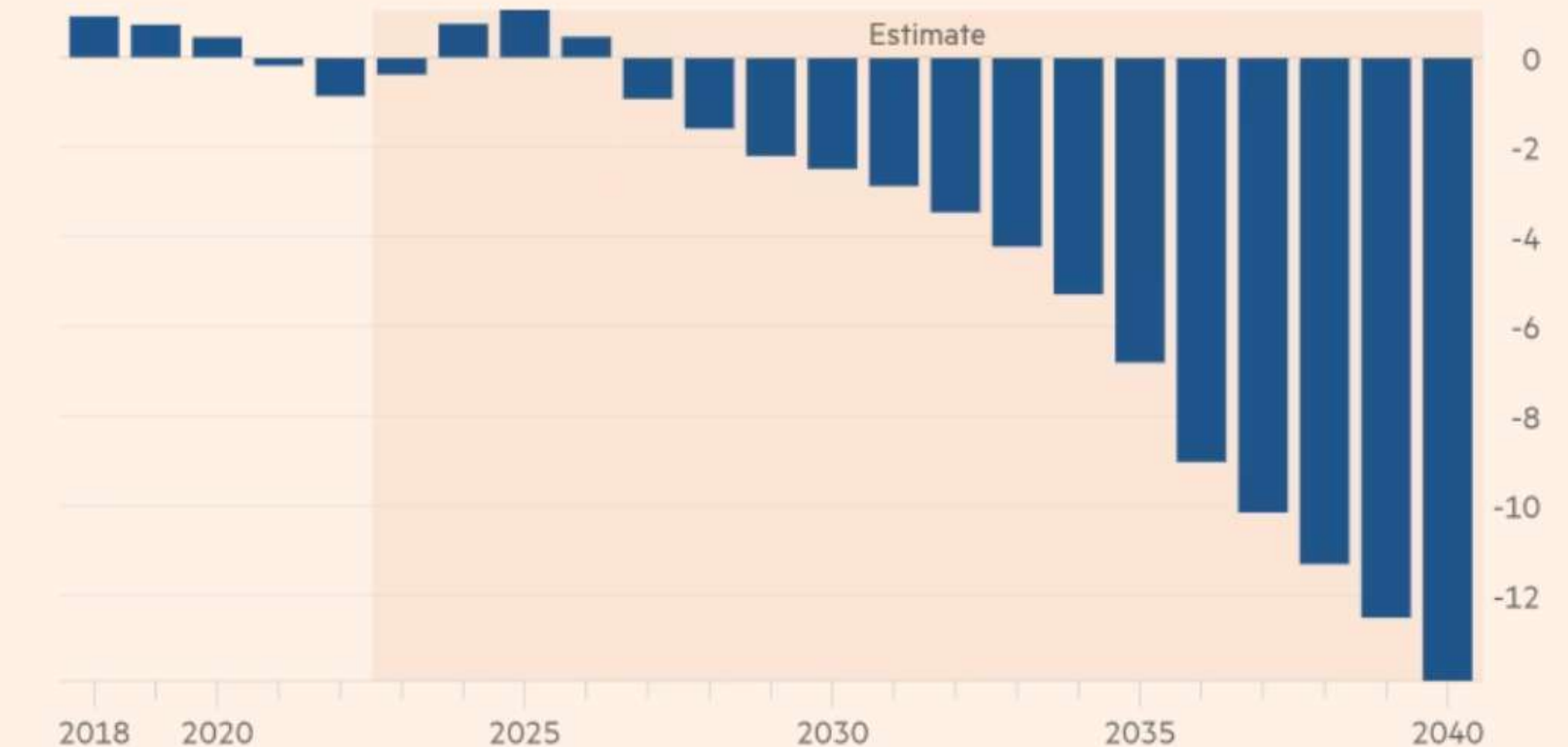


Kathleen Quirk, president of Freeport-McMoran, speaks of her concerns over developing copper supplies at the FT mining summit
© Em Fitzgerald/FT

Harry Dempsey and Euan Healy in London OCTOBER 9 2023

Big shortfall in copper supply predicted to open up from 2027

mn tonnes



Source: Bernstein
© FT



ANNAMITE IS EXPLORING FOR NEW SOURCE OF STRATEGIC METALS

SILVER	ZINC	LEAD	GOLD	COPPER
50%	24%	85%	11%	9x
of annual silver supply is used in industrial applications	zinc supply demand deficit by 2030	of the 12M tonne market going into batteries	of all gold production is used in industrial applications	increase in demand for wind and thermal power
<ul style="list-style-type: none">• Growing use in photovoltaic cells in solar panels• Used in car manufacture, batteries and electronics• Rising demand for silver for EVs and EV recharging	<ul style="list-style-type: none">• Used to galvanise other metals, such as iron and steel, to prevent rusting• Used widely in the manufacture of products such as paints, rubber, cosmetics, batteries and electrical equipment	<ul style="list-style-type: none">• Widely used in car batteries, cable sheathing, glass and other solders• Further, this corrosion-resistant metal is used in pipes and paint	<ul style="list-style-type: none">• Most mined gold is stored as bullion• Used extensively in jewellery, dentistry and medicine• Increasingly used in electronics such as mobile phones	<ul style="list-style-type: none">• Used in electrical equipment such as wiring and motors• Also need in renewable energy systems to generate power from solar, hydro, thermal and wind energy.

*Data taken from Adriatic Metals Brochure



On 6 July 2023 Annamite announced a partnership with Rio Tinto (RTX) on Annamite's flagship Sokdee project. This is the culmination of substantial technical and financing progress on Sokdee.

Annamite and its partners in the Sokdee deal with Lao Hyundai Blackstone Co. (LHBS) have paid all arrears (US\$872k) to the Government of Laos, allowing the reinstatement of the Sokdee investment, exploration, and feasibility licenses with extension for 3 years from April 2023.

Annamite completed the first exploration program at Sokdee between March and November 2022, spending US\$1,000k. Results are presented in the LHBS-Sokdee section.

In 2023, our second exploration program has included multiple short RC holes into targets peripheral to the Namthom porphyry. The Mouk target will be drill-tested for the first time in August, as well as at Namthom. New Deep Penetration IP surveys has revealed significant chargeability anomalies at both Namthom and Mouk.

Annamite is now seeking new projects in the areas adjacent to Sokdee, where the Sokdee and other fieldwork indicate good prospectivity. JV Agreement to be signed for a tenement south of Sokdee



Annamite has a growing portfolio at the end of 2023, with one active project, and two potential in the pipeline:

- Sokdee gold-copper-molybdenum porphyry system with gold-silver-zinc peripheral deposits on 80 sq.km exploration and feasibility licenses. Funding received from Rio Tinto for Annamite to carry out the 2023 exploration program.
- Vangma new prospect (on the cusp of concluding the deal) contiguous south of Sokdee with similar geology meaning potential gold-copper-molybdenum-silver-zinc deposits. Previous exploration has focused on coal, now turning to metals exploration in 138 sq.km exploration license.
- A third prospect named Kham Houng (final deal being discussed) with copper-gold skarn and porphyry type indications identified from mineral occurrences and satellite gravity in 172 sq.km exploration license.

Once these deals have been concluded, the total area held by Annamite will cover 390 sq.km; of this, potentially 80 sq.km will cover eastern and western extensions to the Sokdee tenement.

We have a track record of being able to operate in Laos.





RioTinto

ANNAMITE & RIO TINTO JOIN FORCES IN JULY 2023 TO EXPLORE PROMISING SOKDEE PROJECT IN LAOS

CREDIBILITY



After extensive due diligence, the RTX investment into the Sokdee project clearly endorses the quality of these early stage exploration assets and of the Annamite management team.

FINANCIAL SUPPORT



The RTX injection of funds allows Annamite to ramp up its exploration activities beyond those which funds raised privately could support at this early stage of the Sokdee project. This particularly applies to the high cost, deep drilling, porphyry multi-million dollar exploration programme.

TECHNICAL EXPERTISE



RTX brings substantial technical expertise to the partnership, having discovered and successfully brought to production many giant porphyry projects.

RISK REDUCTION



The backing of RTX helps with reducing both perceived and actual risk in an industry that is inherently risky, with significant uncertainties in exploration, development, country risk and commodity pricing. Their expertise and global profile will assist in effectively managing these risks.

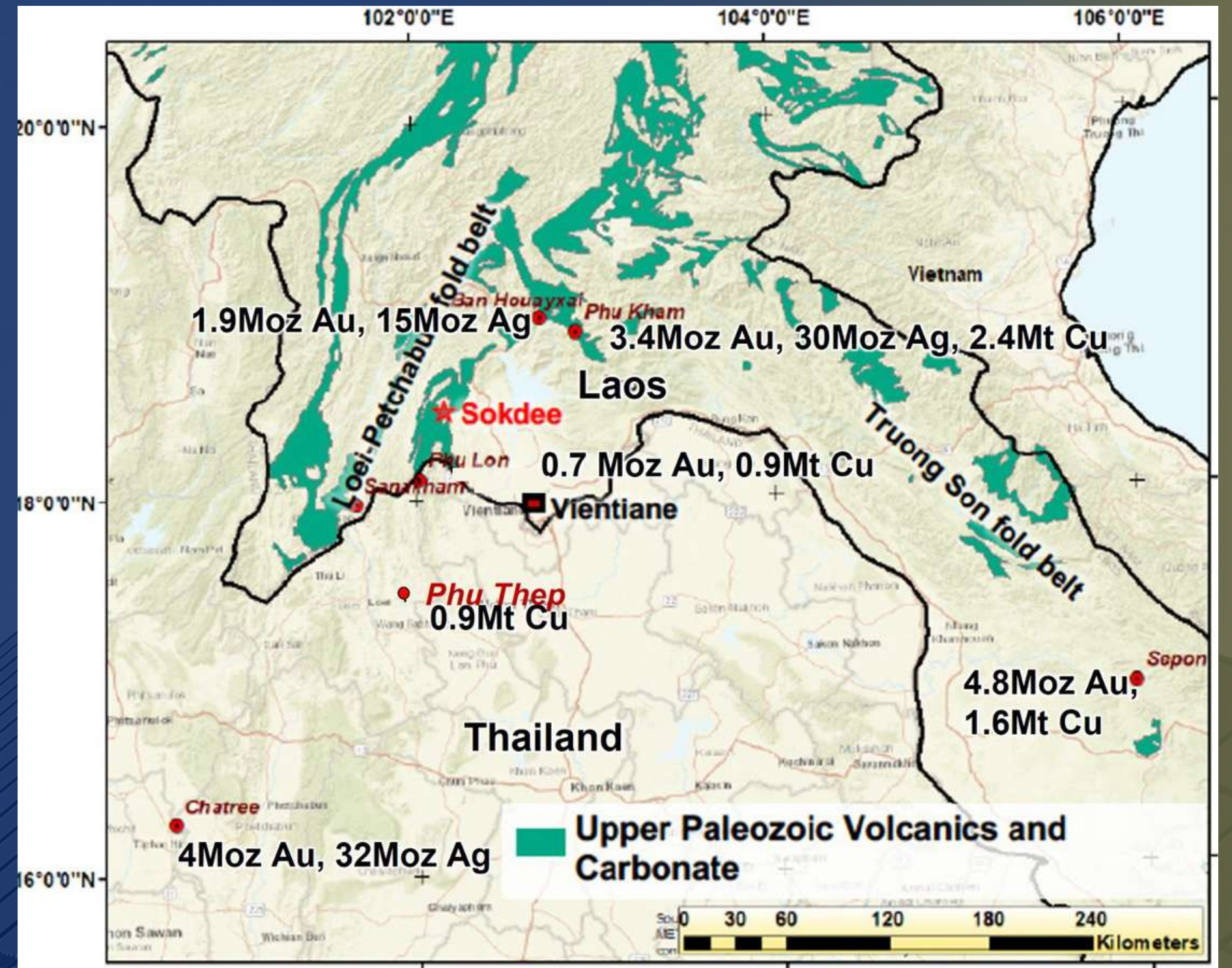


LOCATION OF SOKDEE WITHIN THE HIGHLY PROSPECTIVE LOEI-PETCHABUN BELT

Southeast Asia is a collage of continental blocks assembled by the closure of multiple Tethyan & back-arc ocean basins now represented by suture zones.

Current Sharp Focus on Au-Ag and Cu-Au in and around Sokdee :

- Current Exploration in Sokdee and additional areas granted
- Ground acquisition around Sokdee where Annamite has intellectual property providing a competitive advantage
- Start exploration at the Kham Houg and Vangma tenements
- Review of opportunities in the Loei Belt especially at the junction with the Truong Son Belt



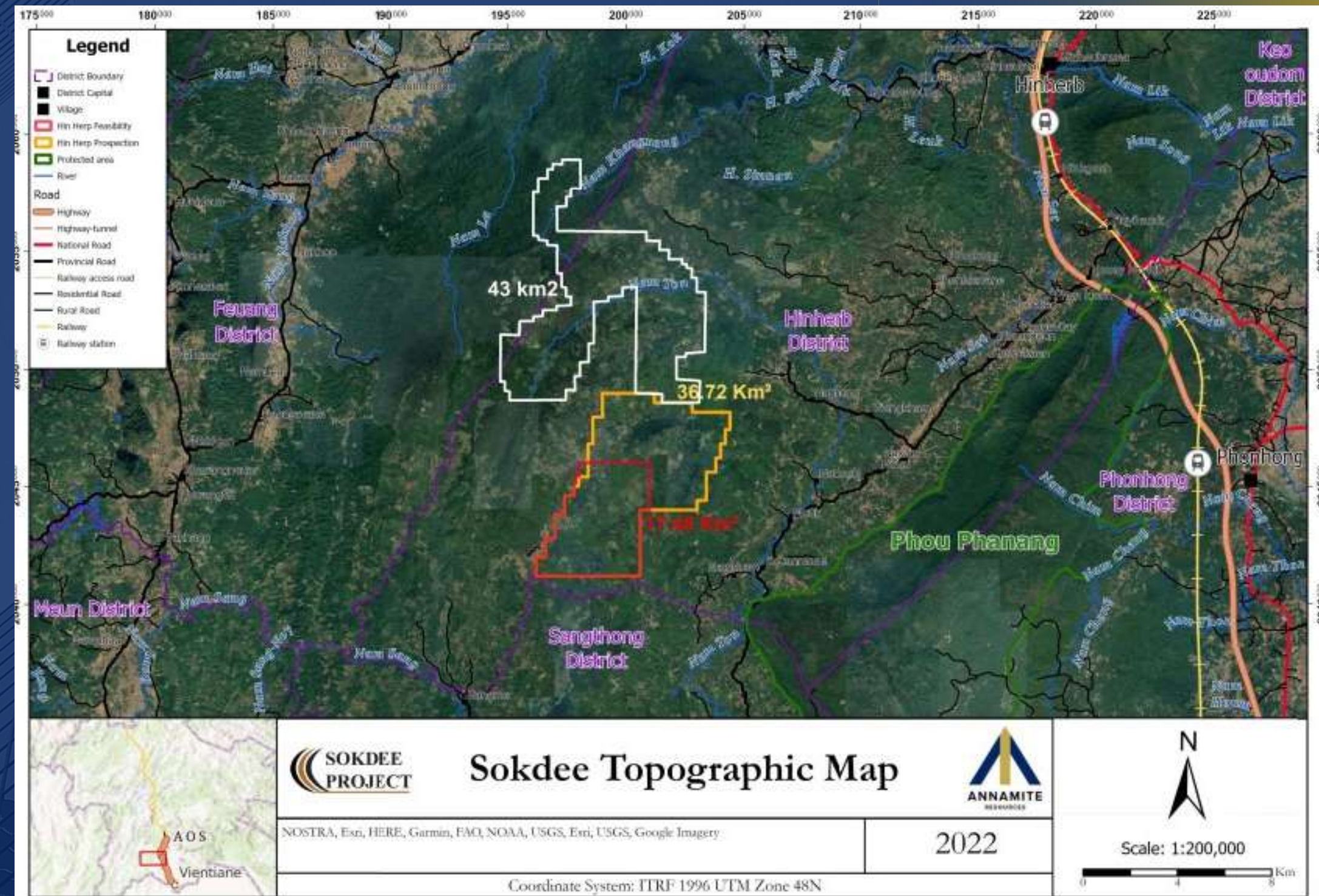
SOKDEE PROJECT LOCATION AND INFRASTRUCTURE

Loei mineral belt developed during the Permo-Triassic epoch [250Ma]; Comprises intermediate-felsic volcanics intruded by dioritic porphyries.

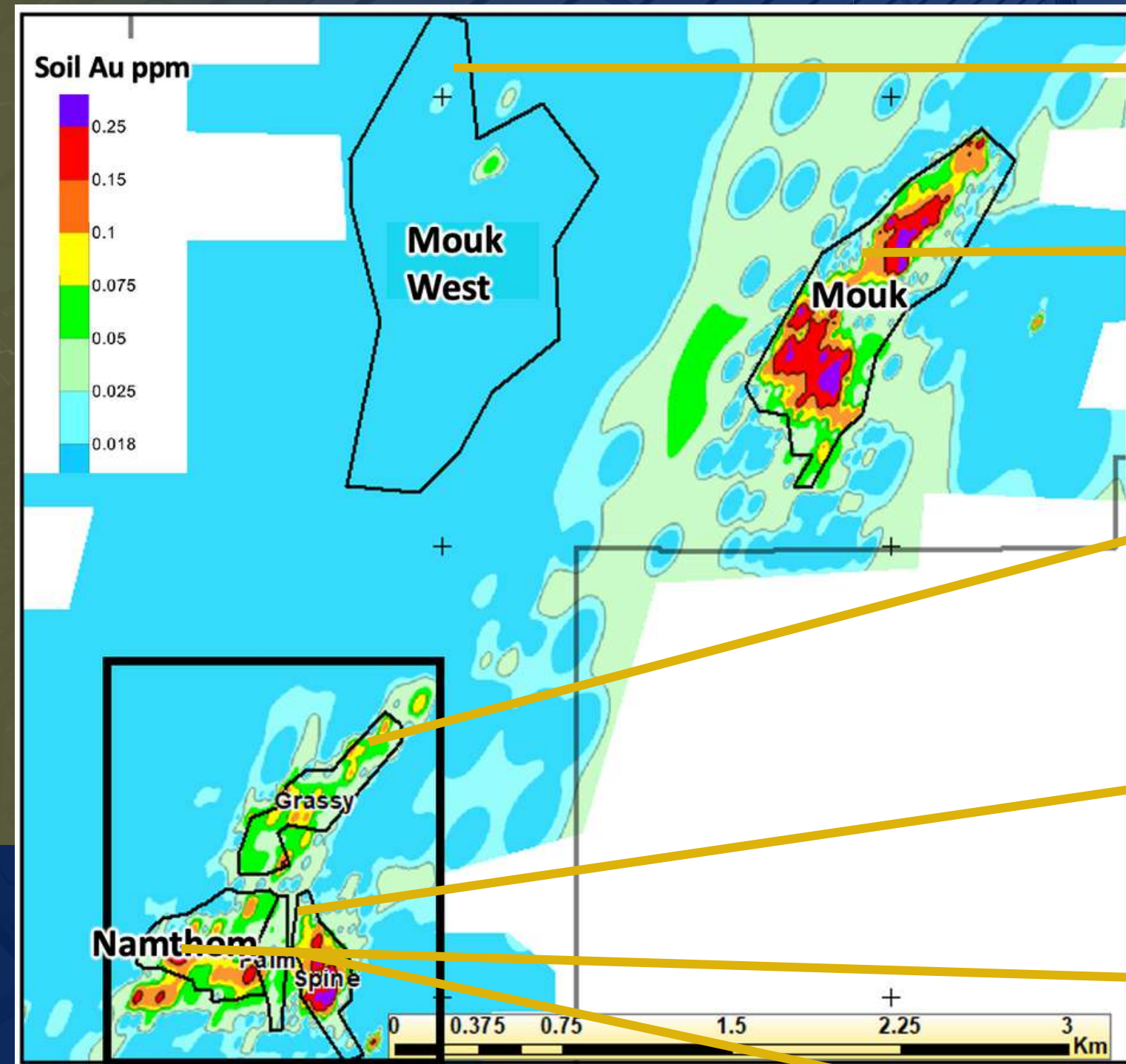
Sokdee concession is now 79 sq.km, located 100 km NNW of Vientiane and 30 km west of a new high-speed railway line and highway. Hydroelectric powerlines are also located 30km away. Water is also abundant.

Rural location, low-density farming, and rubber plantations. The nearest villages of Namthom and Mouk lies about 6km from the prospect.

Sokdee Licence being extended by 43 sq.km and exploration rights for 3 years until end 2026. Additional areas have been applied for.



SIGNIFICANT EXPLORATION UPSIDE IN CU-AU-MO PORPHYRY SYSTEM



Mouk West

A new untested 2000m long Zn-Cu soil anomaly, also with soil Ni > 1%; Cr > 3%

Mouk

A 1600m long coincident geochemical and chargeability anomaly tested by three holes with base and precious metal supported alteration pointing to likely porphyry mineralization at depth

Grassy

Namthom porphyry extension with gold.
Grab sample values up to 8g/t

Spine

32m at 0.81g/t Au from surface, essentially in gossan, also in separate hole 2m @ 8.7g/t Au; 40 g/t Ag; 6.1% Zn and 0.29% Cu from 32.6m

Namthom

#003: 60m @ 0.22ppm Au, 0.41% Cu and 88ppm Mo from 24m

Palm

Porphyry edge fault: Hole 006: 3m @ **9.2ppm Au, 0.51% Cu and 49ppm Ag** from 64m



DETAIL OF TARGETS IN THE NAMTHOM AREA

Namthom porphyry extension with gold. **Grab sample values up to 8g/t**

32m at 0.81g/t Au from surface, essentially in gossan
Also in separate hole 2m @ 8.7g/t Au; 40 g/t Ag; 6.1% Zn and 0.29% Cu from 32.6m

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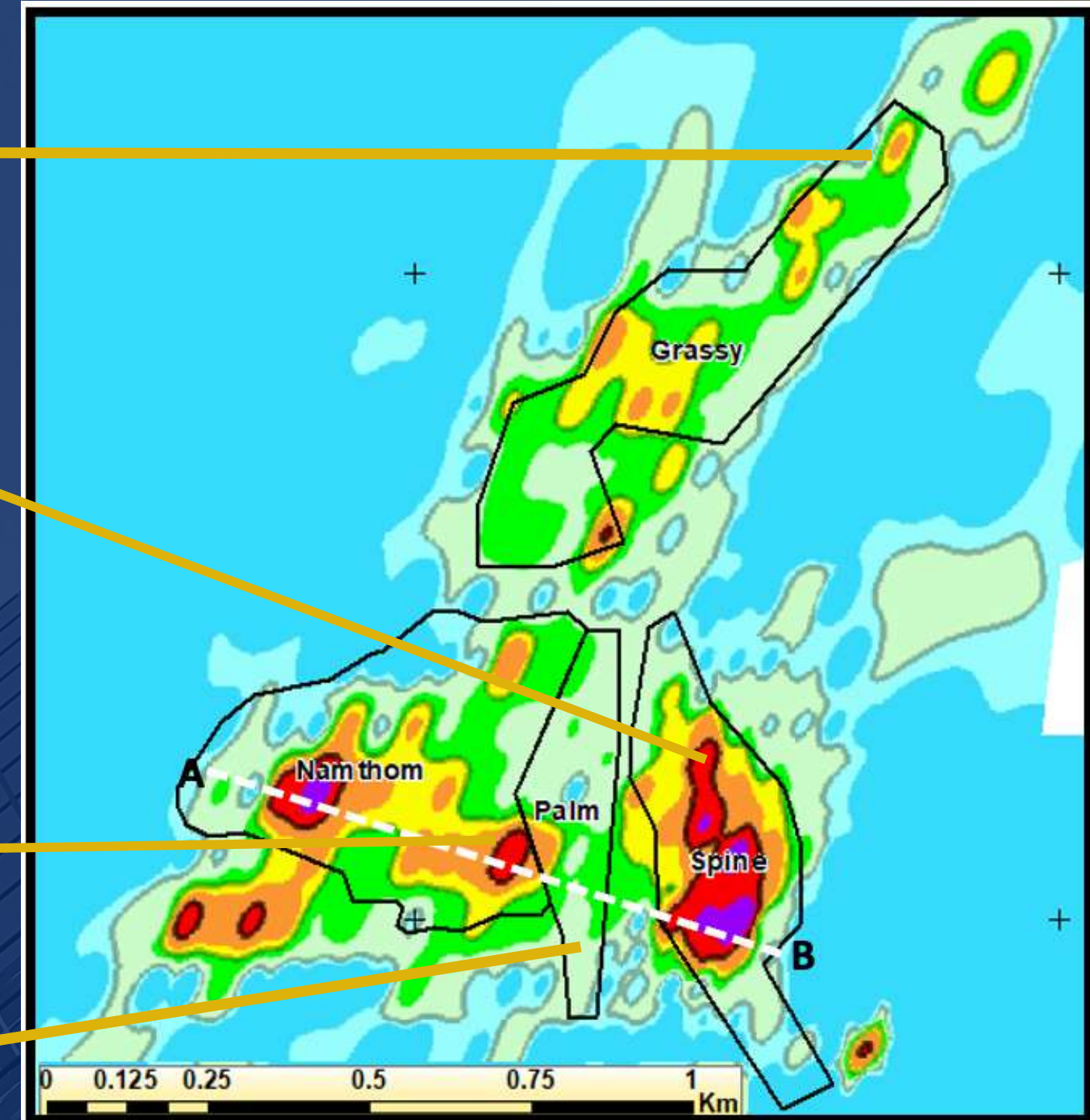
Porphyry edge fault: Hole 006: 3m @ **9.2ppm Au, 0.51% Cu and 49ppm Ag** from 64m

Grassy

Spine

Namthom

Palm

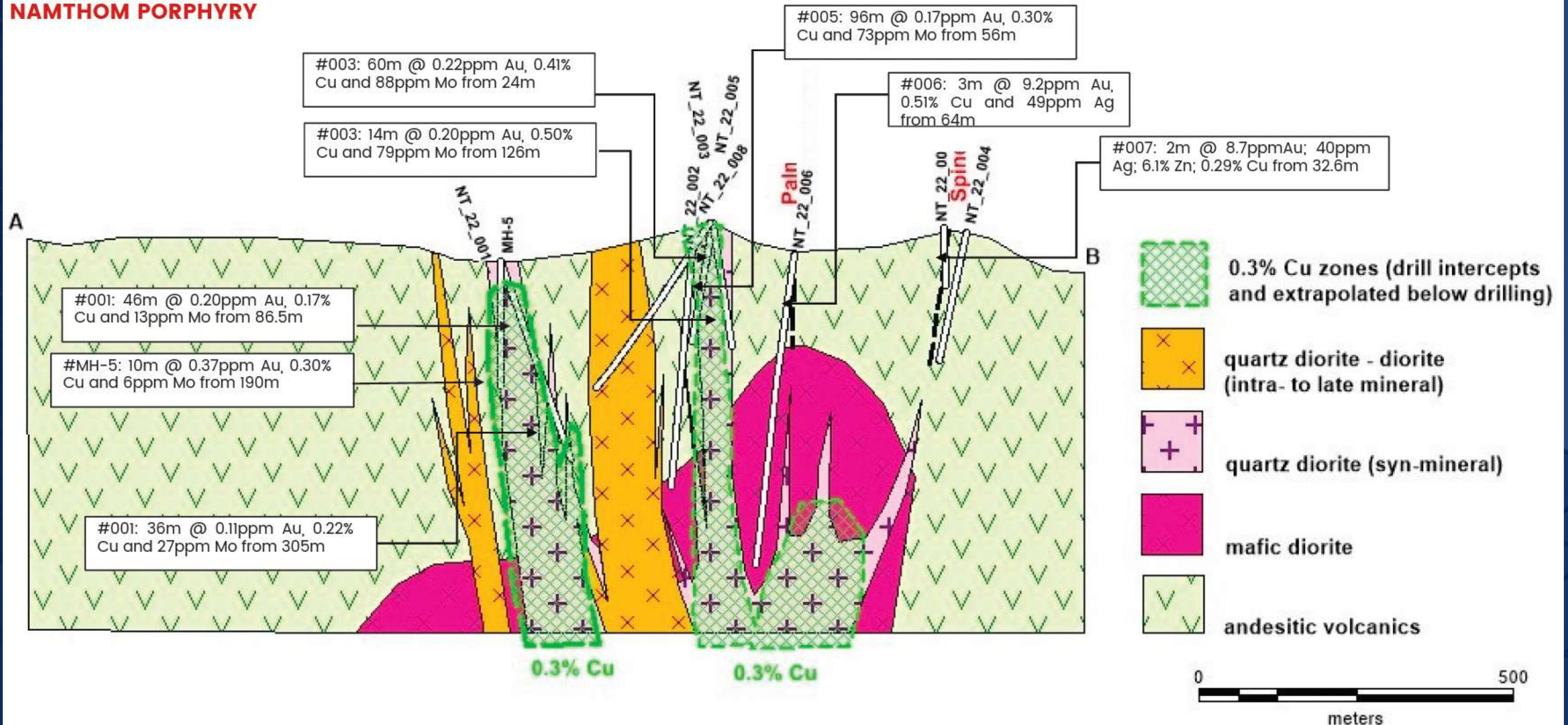


For Section A-B, see Slide 11

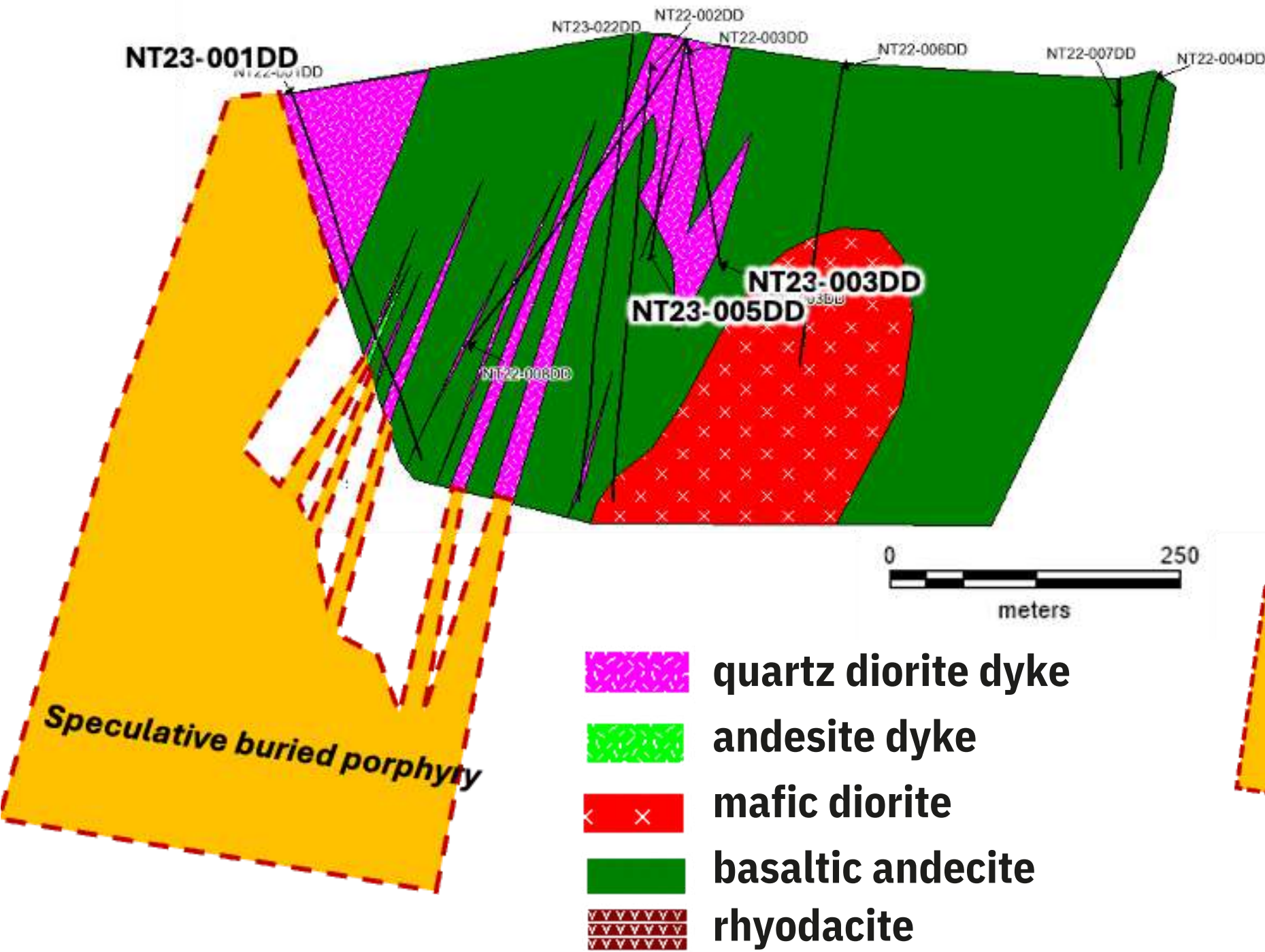


CROSS SECTION SUMMARIZING FIRST 2022 DRILL PROGRAM RESULTS

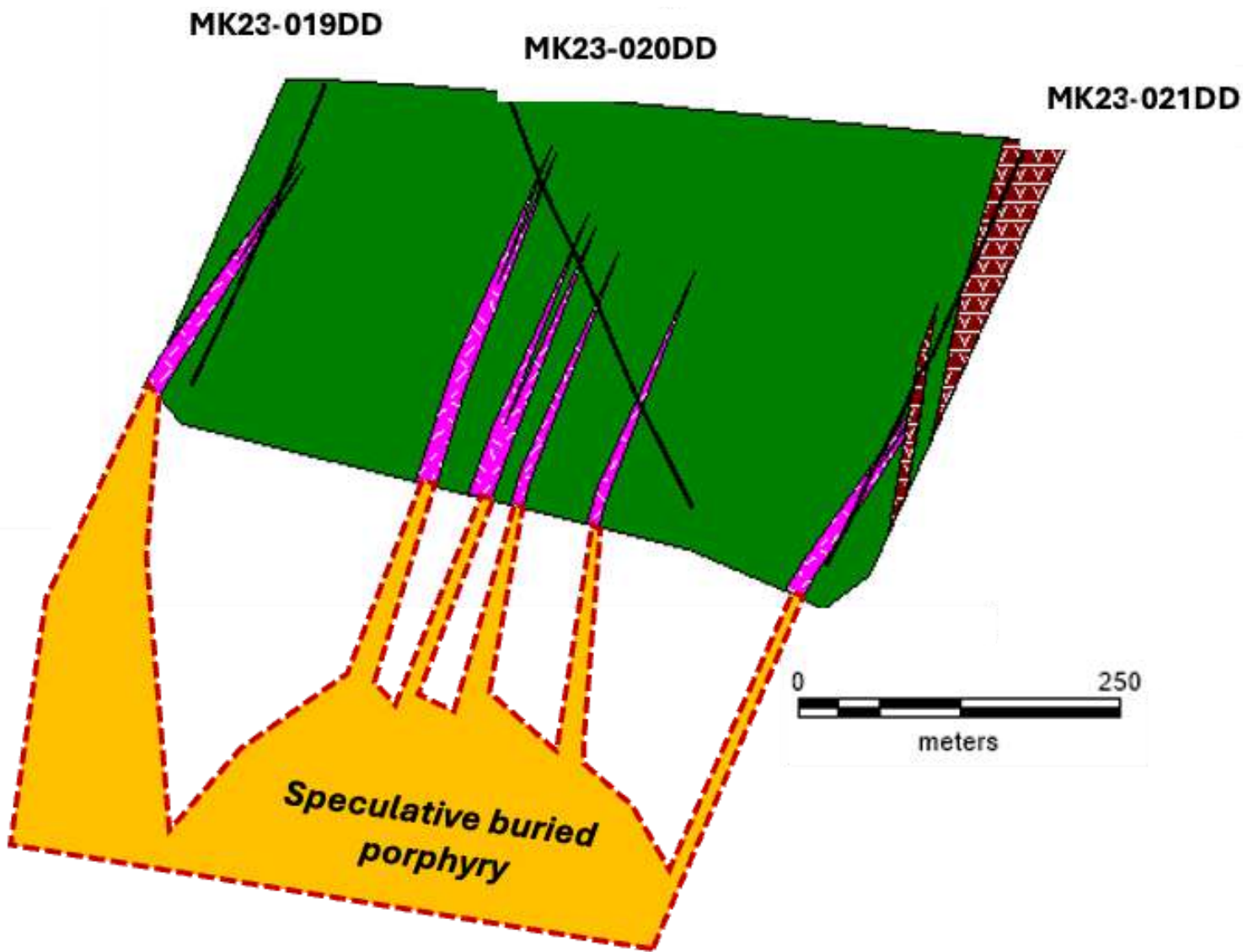
NAMTHOM PORPHYRY

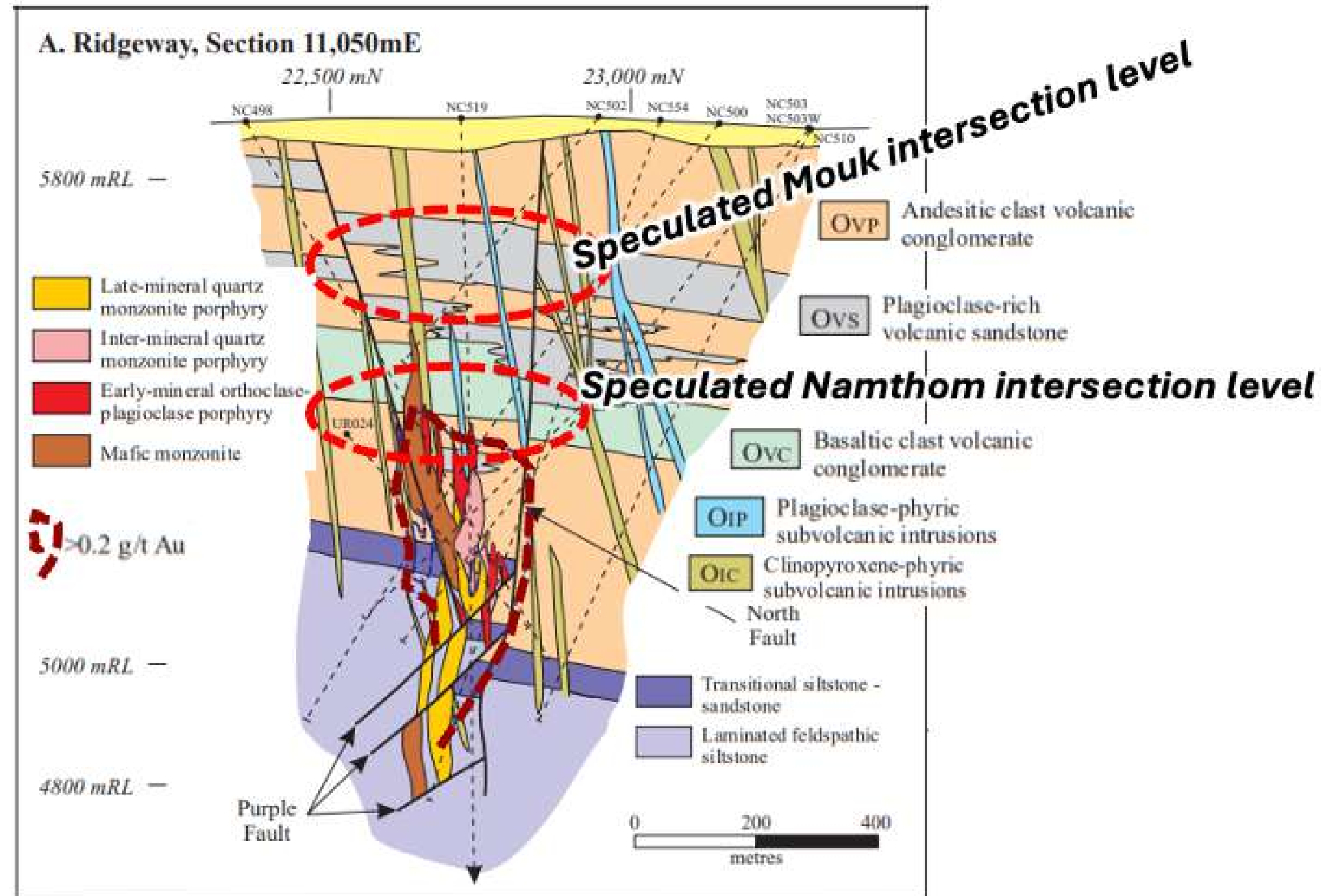


NAMTHOM (VIEW DUE NORTH)



MOUK (VIEW DUE NORTH)





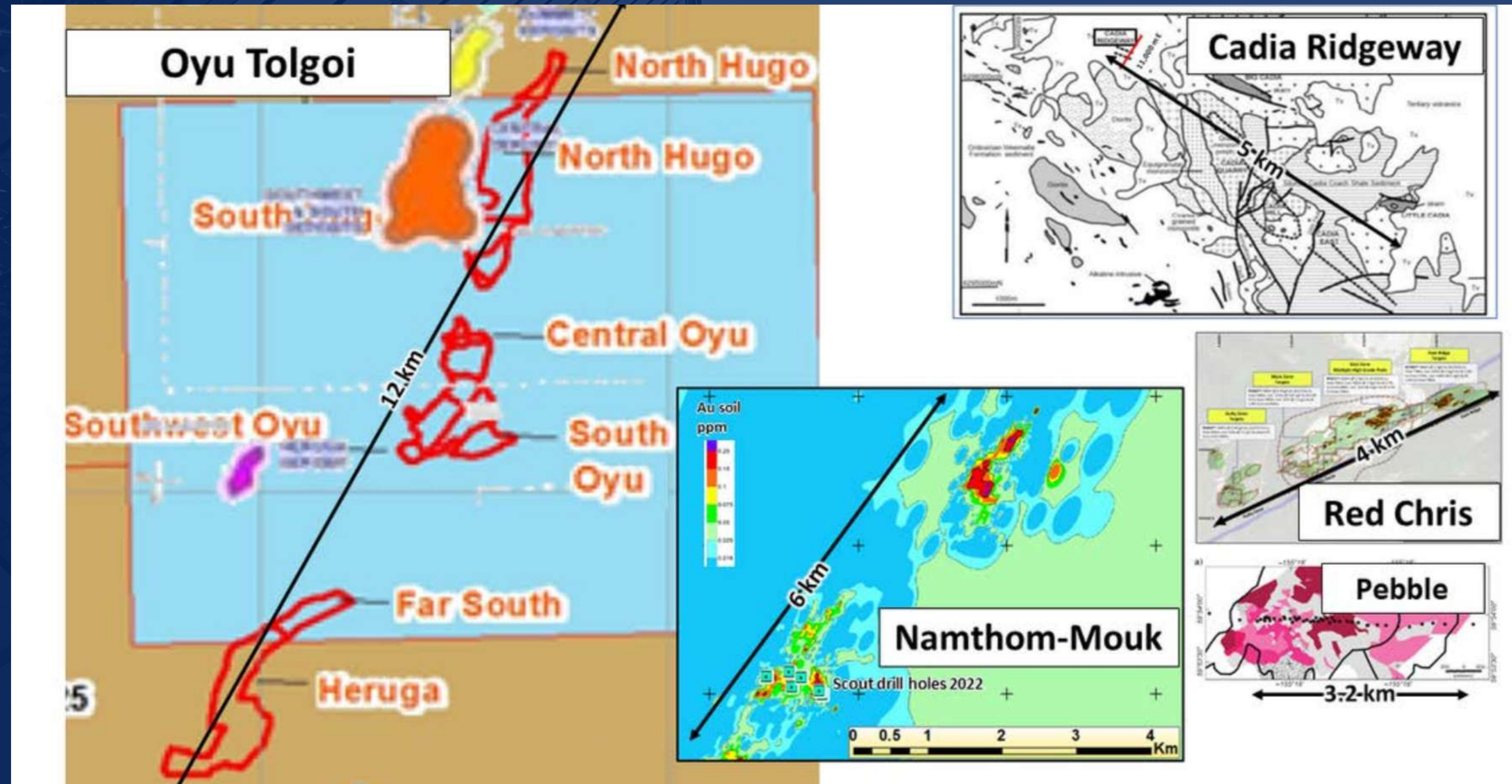
IMPORTANCE OF DYKES BASED ON CADIA/RIDGEWAY

In many cases*, the
dykes are the near-
surface indication of
buried
mineralization

*Wilson, A. J., (2003). PhD
thesis, U. Tasmania,
316pp.



COMPARING NAMTHOM-MOUK TO OTHER ELONGATE WORLD-CLASS PORPHYRY SYSTEMS



FINDINGS

- IP chargeability anomalies at Mouk are coincident with soil geochemistry
- IP chargeability anomalies at Namthom extend to over 350m, well below the 150m seen in an earlier IP survey
- Drilling at Mouk intersected alteration zones in andesite, some coincident with quartz diorite porphyry, with significantly elevated base metals and gold
- Reconnaissance mapping and soil geochemistry beyond current Sokdee boundaries indicates a much larger mineralization footprint

CONCLUSION

- Analogous to Cadia/Ridgeway, these dykes and alteration zones of elevated base and precious metals both in and associated with quartz diorite dykes are consistent with the likelihood of economic porphyry mineralization below the levels currently drilled
- Initial exploration assessment (2022-23) shows the presence of Cu-Au-Mo porphyries and peripheral Au-Ag-Zn targets, from at least six prospects identified in Sokdee, and more to the south at Vangma
- Drilling and other results to date at Sokdee suggest potential for a blanket of near-surface, mainly oxide low-grade gold mineralization, and/or shallow, narrow high-grade gold

NEXT STEPS

- Execute an extensive shallow percussion drill program to scope out near-surface, low grade gold resources at Sokdee and Vangma
- Conduct a Preliminary Economic Assessment (PEA), targeting gold production within 4-5 years
- Plan a separate deep drill program to test the porphyry copper potential at Sokdee (Namthom and Mouk)
- Design and implement a regional exploration programme (geochemistry and geophysics) around Sokdee license to assess potential



CONCLUSION ON SOKDEE POTENTIAL



Namthom's Abundant Mineral Spectrum

The Namthom deposit, Mouk and Mouk West targets, and peripheral mineralization located in the Hinherb tenement shows a large system of differing mineralization styles.



NE-SW Mineralization Tapestry: Namthom, Mouk, and Beyond

The entire system strikes NE-SW for >6km with at least one central porphyry at Namthom, likely additional blind porphyries and other peripheral targets along the strike comprising at least five targets. Robust coincident soil and chargeability anomalies at Namthom and Mouk are showing the great potential of the system.



Chalcopyrite & Molybdenite Found on Surface

Holes NT_22_001, 003, 005, and 008 all intersected porphyry with visible chalcopyrite and molybdenite, both disseminated and in B-veins. The best intersection is NT_22_003 with 60m @ 0.22ppm Au, 0.41% Cu, and 88ppm Mo from 24m.



Exploration Findings: Deeper High-Grade Potential in NT_22_003

Indications that the main body of potentially higher grade porphyry occurs at depth suggested by the presence of D veins at shallow depth; some bornite; and an intersection in NT_22_003 at 126m of 14m @ 0.20ppm Au, 0.50% Cu and 79ppm Mo.



Palm and Spine Targets Yield Promising Results

Highly promising initial high-grade intersections in peripheral targets: Palm with 3m @ 9.2ppm Au, 0.51% Cu, and 49ppm Ag from 64m and Spine with 2m @ 8.7ppm Au; 40ppm Ag; 6.1% Zn and 0.29% Cu from 32.6m. In addition at Spine is the recent exciting gold intersection of 32m @ 0.81g/t from surface in hole NT23-016RC.

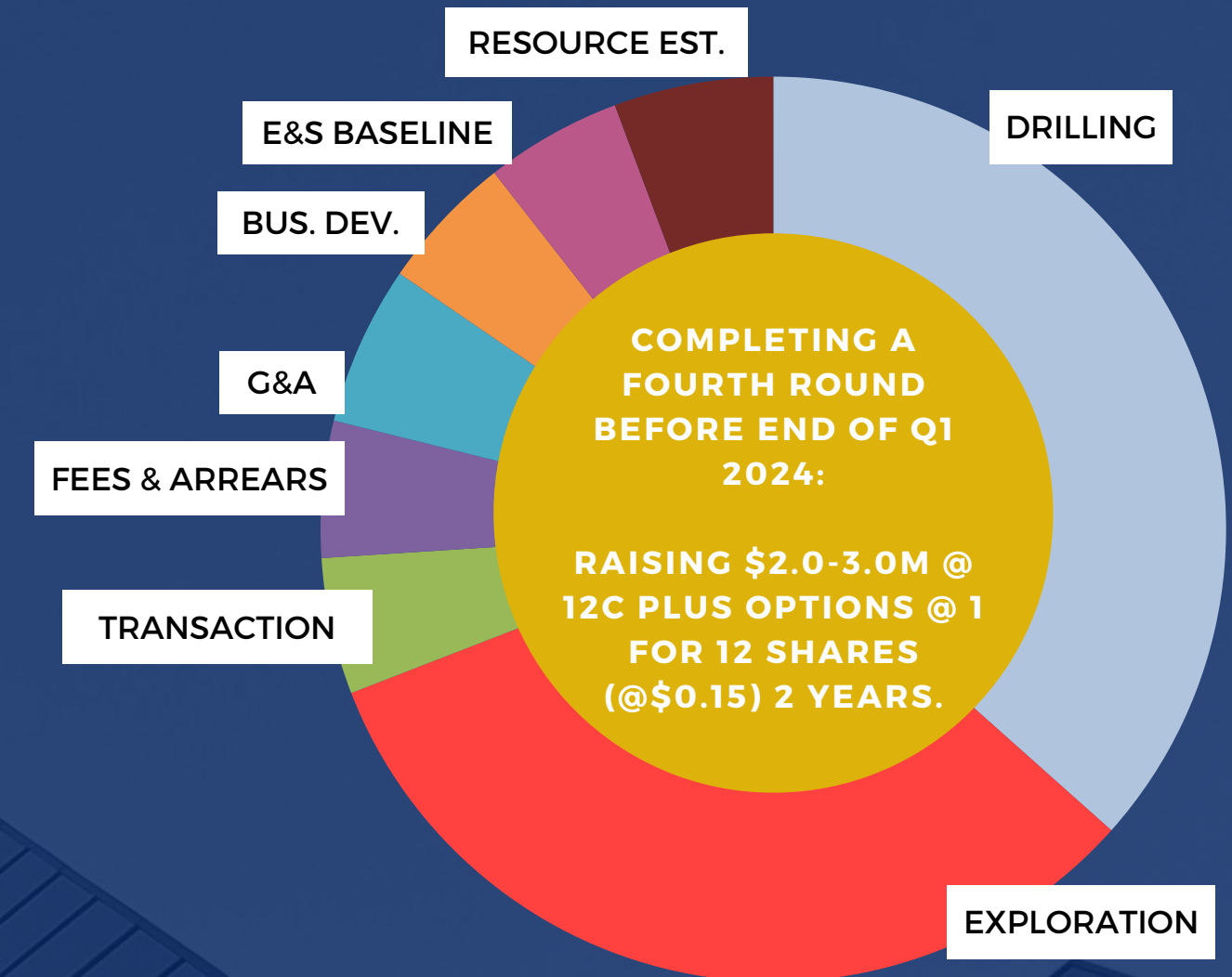
Untested parts of the Mouk and Grassy gold soil anomalies which are of a similar tenor to Spine, offer additional near-surface gold potential which in combination could be fast-tracked to a small, largely free-dig gold mining operation within five years

Potential but untested VMS-type coincident geochemical and geophysical anomalies identified at Mouk West.



PROPOSED INVESTMENT IN 2024 AND BEYOND - USE OF PROCEEDS

ANNAMITE FOUR-YEAR EXPLORATION BUDGET					
Designation	2024	2025	2026	2027	Total
Sokdee					
Geochemistry and Drone Magnetics on new areas	490				
Deep DD drilling to confirm porphyry extension	560	1 020	2 000	3 000	7 070
Vangma					
First exploration program (geochem, mag & scout holes)	540				
Second exploration program with geophysics & DD drilling		980	2 000	2 500	6 020
Kham Houng					
First exploration program (geochem, mag & scout holes)	510				
Second exploration program with geophysics & DD drilling		800	1 000	2 000	4 310
Exploration Budget	2 100	2 800	5 000	7 500	17 400
Fast Track Mining					
Drilling for resource estimate	500	2 000			
Resource estimation, initial assessment (PEA) & infill drilling		200	1 400		
Pre feasibility Study (PFS)				600	
Fast Track Mining	500	2 200	1 400	600	4 700



SNAPSHOT OF ANNAMITE'S SPENDING

THE FUNDS RAISED NOW WILL BE USED FOR FOUR MAIN PURPOSES:

- To immediately explore the Vangma licence, under a Joint Venture with the Lao company, DDC, which holds the licence. The area looks very prospective, especially near the boundary with Sokdee.
- Additional funds are needed to acquire and explore additional ground identified elsewhere on the extensive Sokdee systems and surrounding areas in Central Laos's Loei fold belt.
- To build sufficient funds to seek other sizeable partners in the event that Sokdee does not appear to meet Rio's huge project size thresholds, and that Rio opts not to continue beyond the initial exploration period.
- We plan to list at the end 2024 and although we want to prioritise exploration, listing will be important for attracting additional investors as well as enabling investors to trade their shares.





WE HAVE SURFACED REAL POTENTIAL IN AND AROUND THE SOKDEE AREA

OUR APPROACH IS TO FIND LARGE AND/OR HIGH-GRADE PROJECTS TO
JUSTIFY SIGNIFICANT INVESTMENT IN LAOS

ANNAMITE NOW HAS A TRACK RECORD OF BEING ABLE TO OPERATE IN LAOS.

Sokdee: Large porphyry Cu-Au-Mo system and associated peripheral mineralization including possibility of Zn-Cu VMS

Extensions to Sokdee system to the west, east and south are emerging with ongoing work

Sokdee is our flagship project which includes the Namthom - Mouk Cu-Au-Mo porphyry system and additional gold-silver targets.

With appropriate exploration, the Namthom - Mouk porphyry system and adjacent related mineralization hold potential for large, medium to high-grade deposits with district and regional upside.



OUR BUSINESS MODEL AND OPERATIONAL ADVANTAGE

ANNAMITE IS A FIRST MOVER IN LAOS AND THE ONLY ESTABLISHED INTERNATIONAL JUNIOR EXPLORER THERE, FOLLOWING A 15 YEAR ABSENCE OF MODERN EXPLORATION IN THE COUNTRY, ANNAMITE IS MOVING THE FIRST OF POTENTIALLY THREE PROJECTS UP THE VALUE CURVE WITH THE RIGHT MIX OF SKILLS.

LAOS FOCUS AND EXTENSIVE LOCAL MINERAL KNOWLEDGE

Eastern Loei Belt has undergone very little modern exploration. Our deep understanding of the local mineral environment, supported by a proven endowment, reveals known mineralization.

AGILE & EXPERIENCED TEAM

With a proven track record, and a high-quality team consisting of both expatriates and locals and we have established a strong presence in Laos over the course of 6 years.

CONSOLIDATING EXPLORATION LICENSES

Leveraging proprietary datasets and extensive local experience to identify high quality targets tenements held by potential Joint Venture (JV) partners.



PROJECT ACCELERATOR MODEL

JV tenements with near-term drill targets to rapidly move up value curve. The Sokdee Project already demonstrates our model is working, having now secured a key partnership with Rio Tinto.

DELIVERING SHAREHOLDER VALUE

We prioritize delivering shareholder value through a strong focus on management, team, partnerships and shareholder alignment.

SIGNIFICANT LAOS INVESTORS:

We have local support with strong business and government ties, having secured 1/3 of local shareholders in country. Our solid base of Lao shareholders is key to securing licenses and building relationships with all stakeholders. Our largest shareholder is Lao with a strong network of local partnerships.



DERISKING AND ADDING VALUE

GOVERNMENT RELATIONSHIPS	Minimal - Introduce Annamite as new Junior Explorer.	Increasing government contacts - raise Annamite profile with Lao Shareholders Involvement.	Further increase of contacts to Ministerial level. Sokdee is seen as a potential source of significant tax revenue. The slow pace of progress owing to COVID lockdowns.	Significant cordial conflict with govt. to PM level. Network of relationships throughout key ministries firmly established, primarily by key Lao shareholders.	Signed on 6th July 2023 an Agreement with Rio Tinto to solely fund exploration of Sokdee under an Option Agreement (Earn-In by spending). Rio Tinto is investing \$150k in Annamite and a loan to LHBS of about \$0.7M.
SECURITY OF TENURE	NA	Sakai East tenement secured, dropped in 2023 as too small and risky.	Arrears of Sokdee JV partner HBS's holding fees paid to the government \$582k.	Troublesome JV partner sidelined. 70% ownership of Sokdee transferred to Annamite. Exploration license granted over Hinherb and Fuang tenements and feasibility license being processed for Namthom.	Annamite has managed to: i) increase the Sokdee tenement to 79 sq. km (50 sq-km initially); ii) extend the exploration and feasibility licenses for an additional 3 years. until mid-2026; and iii) engage with local communities and land owners.
DATE	July 2019	Nov 2020	May 2021	Aug 2022	March 2024
RAISE/PRICE/AMT.	Founders @ 1.5c \$130K	Raise 1: F&F @ 3c \$389k	Raise 2: @4c \$1,331k + loan \$120k	Raise 3: @6c \$362k Total raised \$2.33M	Raise 4: @12c for \$2.5-3.0M, almost \$1.1M raised so far - Total raised to date \$3.4M
TECHNICAL STATUS	No JV deals; no projects	Shortlisted projects based on >25 data reviews and site visits. Sakai East JV deal closed. Project drilled with encouraging results. Sokdee Project identified, and path charted towards a JV with Korean owner Hyundai Black Stone (HBS).	Sokdee technical and legal due diligence with preliminary field work completed. Namthom porphyry Cu-Au potential recognized.	The initial \$700K scout drilling program confirms the presence of large-scale porphyry Cu-Au-Mo system and the discovery of two-adjacent precious metal targets with possible economic intersections in each ranging from 0.4 to 1.2 km in strike length.	<u>Proposed use of funds:</u> <ul style="list-style-type: none"> Multiple short holes along strike into porphyry adjacent to Palm and Spine Targets. Additional magnetics and IP geophysics. Deep DD holes into Namthom and Mouk porphyries. Commence reconnaissance exploration on the adjacent new Sokdee area and other tenements.





WE ARE A PROJECT DEVELOPER

OUR APPROACH IS TO FIND LARGE AND/OR HIGH-GRADE PROJECTS TO JUSTIFY SIGNIFICANT INVESTMENT IN LAOS. WE FOCUS OUR EXPLORATION MAINLY ON GOLD AND COPPER, AND MAJOR ANTICIPATED FUTURE COPPER DEMAND.

**Favourable Geology,
Exploration/ Permitting
Financing Expertise**



**Governmental
& Local
Contacts**

AN IMMEDIATE COMPELLING OPPORTUNITY

Leveraging our expertise in negotiation, exploration, and early-stage development to cover all aspects of the exploration spectrum including geology, environmental/social, permitting and raising funds and building good relationships in Laos, including having key Laos shareholders





CHRISTOPHER GOSS - Chairman

Christopher is a minerals financier & economist, who ran business development for natural resources for the IFC (International Finance Corporation) out of the London office from 2006-2010. IFC is the private sector arm of the World Bank Group and is a major private sector investor in mining in emerging markets. Earlier he led IFC mining transactions in Africa, Russia, Central Asia, and Latin America. Prior to that, he advised African governments in natural resource policy and negotiations in Ghana, Tanzania, Mozambique, and Swaziland. From 2010—2017 he was on the board of and latterly Non-Executive Chairman of Triple Plate Junction, now Tethyan Resources, which was listed on AIM in London. Tethyan was subsequently taken over by Adriatic Metals in 2020.



DIDIER FOHLEN - Chief Executive Officer

Didier has an engineering degree from the School of Geology and Mines, Nancy, France. He has 40 years of experience in natural resources, energy, and geoscience including senior management positions in project finance, exploration, mine development, operations, and closure/rehabilitation. This included 15 years in the World Bank Group/IFC mining group working in Europe, Africa, the Middle East, Asia, and Russia, three years with Areva Mines, managing new projects in Canada, Niger, and Namibia as well as historical mines in the US and France. Over the last 10 years, he held various top positions in Lydian International and was the Founder and then Executive Director of Tethyan Resources. Didier has set up junior exploration companies and created 4 years ago SustainRisk a Natural Resources & Sustainability Advisory. Didier has worked on various due diligence assignments in South America, Europe, and Africa. He has about 5 years of working experience in Laos.



RAEL LIPSON – Independent Director

Dr. Lipson is a consulting geologist & previously Chief Geologist for Gold Field Ltd Denver office, with +45 years of global exploration and mine experience. He combines "hands-on" fieldwork with desktop studies, for value adding. He unlocks hidden resources by interpreting copious amounts of data, particularly where complex structural geology is involved. He is a believer in coaching and leading the next generation. Rael has assessed the geological potential of Au & Cu-Au deposits worldwide, from greenfields to producing mines, for JV or acquisition opportunities. Early on he worked for Phelps Dodge in South Africa and the USA. Since leaving Gold Fields in 2013, Rael now serves on the board of Mako Mining Corp. and is a technical advisor to 2 other companies. He also teaches a graduate course on Exploration Targeting at the Colorado School of Mines.



TAN CHOON LENG – Independent Director

Choon Leng is a highly regarded Corporate M&A and Private Wealth lawyer and leads JurisAsia's Corporate Practice. With over 20 years of experience advising on complex, multi-jurisdiction M&A and corporate transactions in Southeast Asia, Choon Leng is a seasoned advisor to MNCs, Asian conglomerates, private equity funds, and family offices. He is dual qualified in Singapore and England & Wales and has been consistently recognized for his expertise in various legal publications including IFLR1000, Euromoney's Asialaw Profiles, and Legal Week's Private Client Global Elite. Choon Leng has authored and edited numerous articles and legal publications in M&A, corporate law, and private wealth. He is currently a visiting lecturer at the Paris-based Sorbonne-Assas International Law School where he lectures on international M&A.





DUANGMALA PHOMMAVONG – Independent Director

With over 25 years of experience in various businesses across Laos, Duangmala has established herself as a prominent figure in the country. She is actively involved in non-profit organizations that support local communities and promote foreign investments. As a managing director of three companies focused on tourism, culture, and hospitality, she has achieved notable success. Throughout her career, Duangmala has held significant positions, including working for the Lao Young Entrepreneurs, the French Chamber of Commerce in Laos, and the European Chamber of Commerce in Laos. Since March 2018, she has been serving as the Vice-President of the Vientiane Capital Chamber of Commerce and Industry and is also a Board Member of the Laos National Chamber of Commerce and Industry. In addition, she leads the Sustainability Committee, further emphasizing her commitment to sustainable practices.



ALEX PYNG - Chief Financial Officer

A CPA from Australia and Chartered Accountant in Malaysia since 1998, Alex has over 28 years of professional experience gained from audit, banking, financial controlling and managing Finance Shared Services Centers across various industries. Before joining Annamite, Alex was the CFO of Voestalpine Specialty Metals Pte Ltd in Singapore, a subsidiary of Voestalpine Group (a leading global steel and technology Group from Austria) from 2015-2022, covering the Finance & Administration functions for the Asia Pacific and Middle East regions, plus overseeing the Global Oil and Gas business units located in North America/North Sea/APME. Prior to that, he was the CFO of Tri-Star Industries Pte Ltd in Singapore for more than 3 years from 2012. Besides Singapore, Mr Pyng had set up and/or managed companies spanning Malaysia, Thailand, Indonesia, Myanmar and China. Alex is currently based in Singapore at our corporate office.



PAUL BURRELL - Chief Geologist

Paul is an Australian expatriate geologist with more than 35 years of continuous experience in mineral exploration project generation and management, in Australia, South America, and Southeast Asia. Paul's commodity experience includes platinum group metals, gold, base metals, and industrial minerals. Paul is a Registered Professional Geoscientist (RPGeo) with the Australian Institute of Geoscientists and is a Competent Person for precious and base metals in deposit types including porphyry/epithermal and sediment-hosted. Paul has worked in Laos since 2011, initially managing district exploration for MMG Limited at Sepon Mine. Since 2017, Paul has been consulting for various clients in Laos. He is a co-founder of Annamite and was instrumental in recognizing the potential of the Namthom Cu-Au porphyry system.



CHAN MOUANMANY – Senior Manager Government and Investor Relations

Chan holds bachelor's degrees in business administration, finance & banking and an MBA (Vientiane, with Australian curriculum). She has 18 years of experience in a variety of assignments related to financial and human resources management in the education, utilities (EDL), and travel industries. She has a proven track record in implementing corporate policies and developing leadership. Since joining in December 2019, Chan's role is to oversee the financial function of Annamite and manage investor relations. Today Chan is managing our Vientiane office with six permanent staff, in addition to overseeing the accounting and human resources function of exploration activities.



PROGRESS SUMMARY AT THE START OF 2024

Financial & Corporate Progress as of end 2023

Since mid 2019, we have raised over US\$3.5M with private investors, mining companies and investment funds. The Rio Tinto investment brings new opportunities for Annamite to develop its portfolio of exploration assets.

Current Investment Structure after 4th Fundraising

About \$1.1M raised in 2023 with 4th raise allowing Annamite to progress its development. On back of Rio Tinto investment providing a \$0.7M loan to LHBS, our target is to raise an additional \$2-3M in coming months to acquire and explore tenements adjacent to Sokdee. Current valuation, prior to completing the 4th raise is \$10.7m.

Derisking and adding value

The Sokdee Project is a major asset with significant Cu-Au-Mo potential with secure land tenure. The exploration program to date has added considerable value to our company.

Proposed Investments in 2024 and beyond

We have advanced exploration at Sokdee during 2023 and are securing two new projects around Sokdee. In parallel RTX is now looking at funding some 2024 activities at Sokdee, including regional exploration.

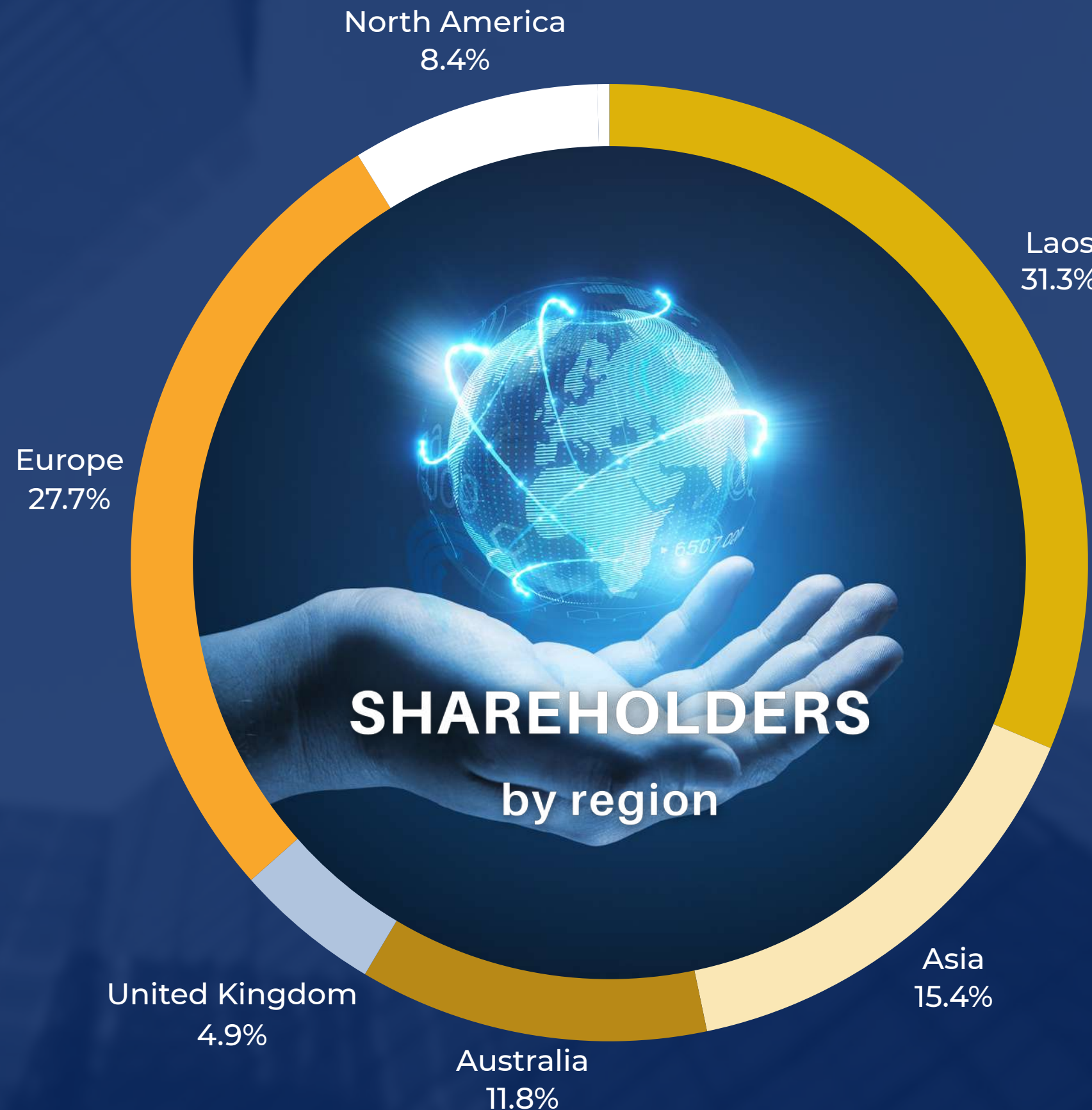
Corporate Structure

New corporate structure in Singapore to include an investment company named Annamite Resources Investment (ARI) and the holding company Annamite Resources Holdings (ARH). This has enabled Annamite to avoid the regulatory costs involved in exceeding the Singapore public company threshold for shareholder numbers.



CURRENT INVESTMENT STRUCTURE

- Three consecutive raises were completed after the initial Founders investment (US\$130K) totalling US\$3.5M.
- The implied value of the company today is \$10.7M.
- No of shares outstanding is 89M with 64 shareholders.
- \$1.1M already received on Fourth Raise including Rio Tinto partnership and 2-3M to be secured, totalling up to \$4M.
- A variety of investors from Europe, Australia, Asia, and North America provide an excellent shareholder base to grow the company.
- Lao nationals represent 31% of our shareholders and founders, directors, and management hold 42.9%.



LAOS 31.3%

EUROPE 27.7%

ASIA 15.4%

AUS 11.8%

N.AM 8.4%

UK 4.9%

NZ 0.4%



WHY SHOULD I INVEST IN ANNAMITE PRE-LISTING: POTENTIAL FOR MULTIPLES ON EARLY INVESTMENT

With Rio Tinto taking over the current financing of exploration, Annamite's focus is on securing projects adjacent to Sokdee and in Northern Laos on the Loei Belt as well as on listing.

Annamite is in final discussions to acquire additional ground adjoining Sokdee



The ground adjacent to Sokdee named Vangma owned by DDC contains the potential to expand the footprint of the Namthom-Mouk mineralized system.

Annamite's intellectual edge: operating in Laos and exploring there for precious and base metals



As the Annamite success and reputation grow in Laos, the doors will swing open to additional projects in this highly prospective but underexplored country. Another 150 sq.km prospective project just south of Sokdee in final negotiation.

Annamite is considering listing on a suitable exchange



On the ASX via an IPO in 2024 if market conditions improve, being listed will provide liquidity for our shareholders and a broader investor base.

We have established a unique network of government and business contact in Laos country allowing our team, capitalizing on our deep knowledge and extensive local experience, to identify high quality targets tenements held by potential Joint Venture (JV) partners



**Annamite Resources
Investment Pte. Ltd.**

REGISTRATION NO. 202314602M

<20%

**Annamite Resources
Holdings Pte. Ltd**

REGISTRATION NO. 201915983C

**Lao Hyundai Black
Stone Co., Ltd. (Laos)**

70%

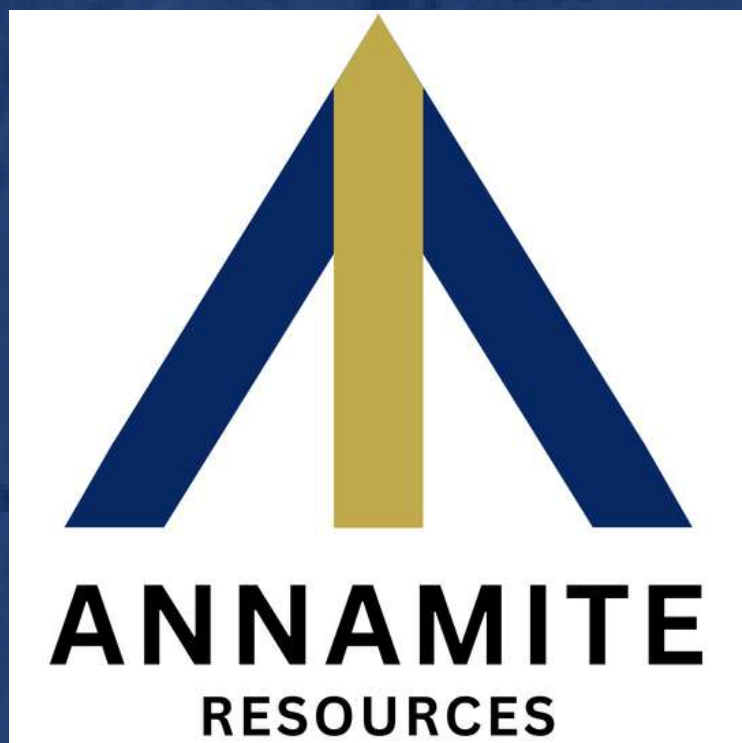
90%

**Annamite Resources
Laos Co., Ltd.**

REG. NO. 01-000241965983C

NOTE: ANNAMITE RESOURCES INVESTMENT WAS ESTABLISHED TO AVOID REACHING 50 SHAREHOLDERS IN ONE COMPANY WHICH WOULD INCUR CONSIDERABLE EXPENSE AND TIME UNDER SINGAPORE REGULATIONS.





CONTACT

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