

OVERVIEW

Annamite Resources is a precious and base metals mineral exploration company that sees opportunity to capitalize on the highly prospective mineral belts in Laos:

- Laos has a proven endowment of world class mineral deposits yet remains one of the least explored countries in Asia.
- The greatest potential lies in porphyry Cu-Au and related systems which have the scale to generate world class mines (i.e. the Sepon and Phu Bia mines).
- These deposit styles are typically not recognised by small scale local miners whose focus is largely on mineralized quartz veins.

Our technical and business teams have:

- Decades of in-country experience allowing us to identify motivated JV partners and work effectively with the government.
- Experienced and agile management team with proven track record of discovery and shareholder value.
- A large proprietary dataset and extensive exploration experience to identify high-value targets
- Established exploration facilities in-country for cost-effective operations



BUSINESS MODEL

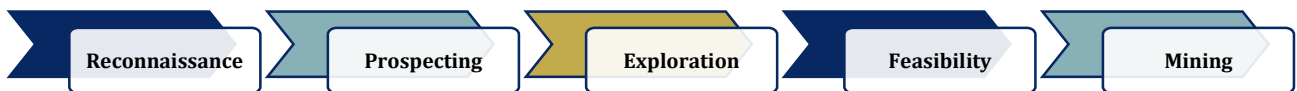
- **Our business model is** to establish secure tenure via joint ventures with holders of existing tenements and create value by investing in exploration where we have identified unrecognised potential.
- **Our strategy is** to engage with foreign entities owning a valid permit with security of tenure in Laos through a local subsidiary owned by Annamite
- **Our joint ventures will** focus on equity earned through in-ground expenditure, particularly drilling.
- **We aim to** create value for both investors and joint venture partners to ensure an enduring mutually beneficial relationship through major value creation.

INVESTMENTS

The founders have invested US\$130k cash to kick start the company. A new investment round is sought from 'friends and family' to enable project acquisition and exploration to commence in earnest. That will be followed by one to two additional investor rounds. Annamite Resources plans to raise ~\$2 million by the end of 2019 to complete due diligence, execute further JV agreements and aggressively progress exploration and a portfolio of resources in late 2019 and into 2020. Annamite ultimately plans to list on the Australian ASX or Toronto TSX-V exchanges during Q1 2021.

The Annamite team has already identified 8 targets from our in-house proprietary data set and our extensive network of contacts in the Laos minerals industry. Our experienced technical team is starting due diligence work on 4 of them. These ventures are all drill ready targets that can rapidly move up the value curve. Negotiations are underway on an additional 3-4 projects.

5 Step Process for Mineral Exploration in Laos



NEW MINERALS LAW

Laos has recently recognised the significant impact that mining can have on the country's economy by enacting the new Minerals Law in July 2018. Compared to the 2011 Law, the new law offers a significantly streamlined and investment friendly process for both mining and exploration. In addition to clarifying uncertainty, the law focuses attention on existing tenements many of which have stalled because the owners have either exhausted funds or have limited access to exploration skills.

SUSTAINABILITY

Annamite Resources is committed to responsible exploration. Simply put - this means doing the right thing. Our business decisions incorporate careful consideration of people's health and safety, environmental protection, and community well-being at all stages of project exploration and development. We are governed by specific environmental and social responsibility and have further committed ourselves to the EITI and Voluntary Principles.



Contact us

For more information on our work, visit www.annamite-resources.com/

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