



ANNAMITE
RESOURCES

**Discovering new opportunities in Lao PDR,
an under-explored country.
Executing Joint Ventures on tenements with
near-term drill targets to rapidly move up the
value curve.**

**Annamite Resources is a junior exploration company based in
Singapore, with a subsidiary in Vientiane, that is focused on
delivering value through mineral discoveries**

**Leveraging its highly experienced in-house technical knowledge,
Annamite Resources' geological team uses its proprietary datasets
and extensive local experience to move rapidly to discovery stage
through drilling**

STRATEGIC OVERVIEW

**Relatively tight Share Structure with 30 shareholders and,
less than 28 million shares outstanding**

**Management team and Board have more than a collective
50 years of exploration experience in Laos**

**Strong shareholder base with >55% of outstanding shares
held by management, founders & Laos investors**

**Control of 2 gold-silver-copper projects, including our
flagship Sokdee property, plus 2 other gold projects**

**Exploration programs planned for the Star porphyry-skarn
in Sokdee and the Sakai Projects during 2021-22**

**New property acquisitions anticipated in 2021-22 utilizing
our extensive country knowledge and network**

**Annamite plans to raise up to \$2.7 million in two rounds
(\$0.5-0.7 & \$2.0-2.2) during December 20 – May 21**

**Raised just above \$0.4m at a price of 3c per share in 2019.
Implied an Annamite value post-raise of \$0.66m. Implied
value post current raise of \$0.5m at 4c of \$1.39m**



Two Active Projects in Central Laos:

- Epithermal Gold-Silver
- Porphyry Copper-Gold
- Annamite's property portfolio is located in Loie Fold Belt, a world class-mining trend
- Current focus is on Au-Ag & Cu-Au deposits
- Evaluate and advance mineral opportunities from drill ready to resource stage

Directors & Management:

Christopher Goss, *Non-Executive Chairman*

Didier Fohlen, *CEO & Director*

Dr. Rael Lipson, *Independent Director*
Khuanchai Siphakanlaya, *Independent Director*

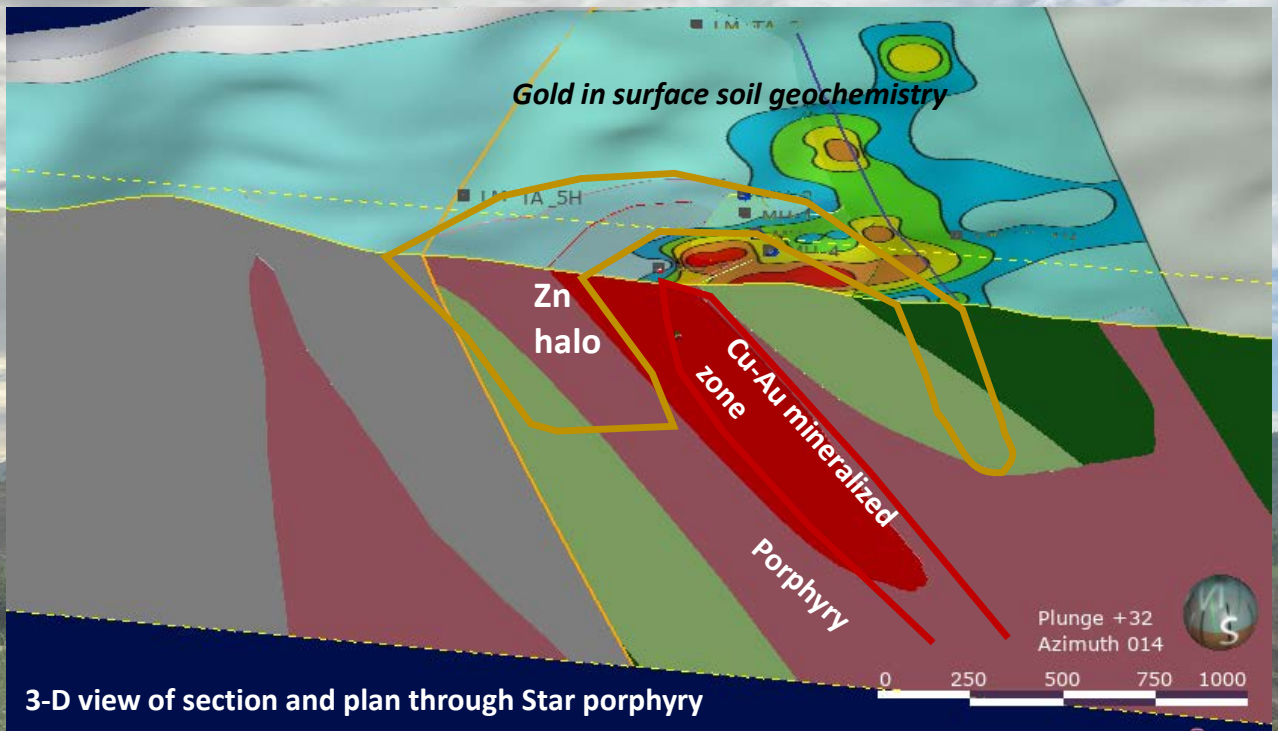
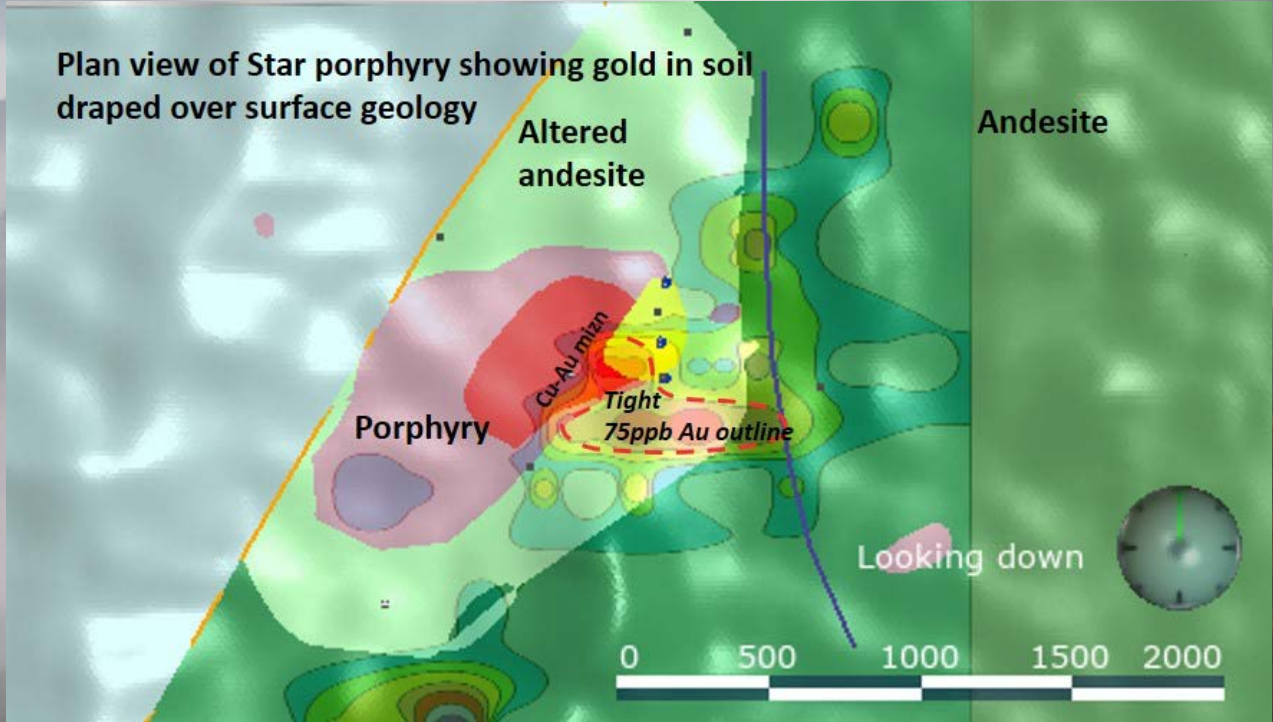
Tan Choon Leng, *Independent Director*

Paul Burrell, *Chief Geologist*

Nicholas Tate, *Expert Consultant*



The Sokdee Project represents a prime drill-ready opportunity based on historical work of reasonable quality which identified a porphyry copper-gold prospect and several other potential porphyry-related (skarn and epithermal gold-copper-silver) targets. The Star porphyry, in the southern part of the Sokdee tenement, is a significant gold and copper prospect, historically tested by several drill holes only one of which was actually in the mineralized part of the porphyry. Soil sampling as part of due diligence by Annamite has outlined a tightly clustered Au-Cu soil anomaly mainly to the immediate east of the porphyry outcrop, suggesting that the porphyry dips to the east parallel to bounding faults. It is hoped that rapid application of technical know-how will propel Annamite to an advanced project and on to resource definition.



3-D view of section and plan through Star porphyry

Annamite Resources Holdings Pte. Ltd.

1 Coleman Street
#10-06 The Adelphi
Singapore 179803



Annamite Resources Laos Co., Ltd.

377 Lao-Thai Road
Ban Vatnak, Muang Sisattanak
Vientiane, Lao PDR